

Notice of Public Hearing

MASSACHUSETTS DEVELOPMENT FINANCE AGENCY

Notice is hereby given that a public hearing will be conducted by the Massachusetts Development Finance Agency ("MassDevelopment") at 10:30 a.m. on Tuesday, June 6, 2023 on the application by Mental Health Association, Inc. for bond financing to finance the Project described below. In order to promote and protect the safety of both the public and MassDevelopment staff in light of the COVID-19 virus, the public hearing will be held via the following telephonic conference line in lieu of physical presence at the public hearing:

Dial In: 1-888-305-1655
Participant Code: 309639

The purpose of the hearing will be to consider the proposal of Mental Health Association, Inc. on behalf of itself and any parent, subsidiary or other affiliate (the "Borrower"), that MassDevelopment approve and authorize the financing set forth below.

1. Approve the financing by MassDevelopment of certain facilities, to be owned by the Borrower in Chicopee, MA, consisting generally of the following (the "Project"):

The purchase by the Borrower of the land and improvements located at 350 Memorial Drive, Chicopee, MA, including without limitation, two interconnected buildings approximately 78,378 square feet in size (the "Buildings"), and the renovation of the Buildings, including, without limitation, reconfiguration of interior walls, construction of offices, HVAC and sprinkler system updates, reception area security, painting, flooring and information systems upgrades, together with related architectural and engineering fees, costs of the financing and issuance of the bonds, for use by Borrower as its new corporate headquarters as well as to house its mental health programs and to provide residential and support services to people in Hampden, Hampshire and Franklin counties that are challenged with mental illness, developmental disabilities, substance use disorder, brain injuries and homelessness.

2. Authorize the financing of such Project by the issuance, pursuant to Massachusetts General Laws, Chapters 23G and 40D, of MassDevelopment Qualified 501(c)(3) revenue bonds in an aggregate principal amount not to exceed \$7,047,000, which bonds will not constitute a debt or pledge of the faith and credit of MassDevelopment or of The Commonwealth of Massachusetts.

Interested persons wishing to express their views on the Project and the proposed issuance of revenue bonds to finance the Project will be given the opportunity to do so at the public hearing or may, prior to the time of the public hearing, submit their views in writing to MassDevelopment at 99 High Street, 11th Floor, Boston, Massachusetts 02110. Persons desiring to participate at the public hearing must make a written request at least 24 hours prior to the hearing by email to tefrahearinginfo@MassDevelopment.com or by mail to MassDevelopment, 99 High Street, 11th Floor, Boston, MA 02110, Attn: TEFRA Hearings.