

NOTICE OF PUBLIC HEARING

Notice is hereby given that a public hearing will be conducted by the Massachusetts Development Finance Agency (“MassDevelopment”) at 10:30 a.m. on December 6, 2022 via the following toll-free telephone number and passcode:

US Toll Free: 1-888-305-1655

Participant Code: 309639

The purpose of the hearing will be the proposed issuance of qualified 501(c)(3) bonds, as defined in Section 145 of the Internal Revenue Code of 1986, as amended, in an aggregate principal amount not to exceed \$35,000,000 (the “Bonds”) for a plan of financing for The Trustees of Hampshire College (together with any affiliate thereof, the “Institution”), to finance and refinance integrated facilities owned and operated by the Institution for educational purposes, and related working capital expenditures, including interest on the Bonds, a debt service reserve fund, and costs of issuing the Bonds, all such facilities located and to be located on or adjacent to the Institution’s campus at 893 West Street, Amherst, Massachusetts (the “Campus”) including but not limited to: (a) refinancing outstanding bonds used to finance and refinance the acquisition, construction, renovation, furnishing and equipping of (i) administrative and academic buildings, including laboratories (ii) residence halls, (iii) roads and parking facilities, (iv) athletic, student health and student life facilities, and (v) other routine capital improvements on the Campus, and (b) financing (i) renovation, furnishing and equipping of residence halls, (ii) replacement and upgrades to the Campus’ electrical infrastructure, (iii) HVAC replacements and upgrades, (iv) security, access and technology improvements include keycard controlled access and door openers, and (v) other routine capital improvements on the Campus.

The Bonds do not and will not constitute a general obligation of, or a pledge of the faith and credit of MassDevelopment or a general obligation of, or a debt or pledge of the faith and credit of The Commonwealth of Massachusetts. Interested persons wishing to express their views on the projects and the proposed issuance of the Bonds to finance and refinance the projects will be given the opportunity to do so at the public hearing teleconference or may, prior to the time of the public hearing, submit their views in writing to MassDevelopment at 99 High Street, Boston, Massachusetts 02110.

MASSACHUSETTS DEVELOPMENT FINANCE AGENCY