Notice of Public Hearing

MASSACHUSETTS DEVELOPMENT FINANCE AGENCY

Notice is hereby given that a public hearing will be conducted by the Massachusetts Development Finance Agency (“MassDevelopment”) at 10:00 a.m. on Friday, August 31, 2018 at 99 High Street, 11th Floor, Boston, Massachusetts 02110, on the proposal of Conservation Law Foundation, Inc. (together with any affiliate, the “Institution”) that MassDevelopment approve a financing and refinancing for the benefit of the Institution for a project (the “Project”) owned and operated by the Institution for environmental-related purposes consisting of:

1. the refinancing of all or a portion of a loan financed by the Massachusetts Health and Educational Facilities Authority Variable Rate Demand Revenue Bonds, Pool Program Issue, Series M-3B, Pool 3, that refinanced a capital asset program loan to the Institution from the proceeds of the Massachusetts Health and Educational Facilities Authority Variable Rate Demand Revenue Bonds, Capital Asset Program Issue, Series D, that was used to (a) finance the purchase and renovation of a condominium unit on the top three floors of 58-60 Summer Street, Boston; and (b) refinance certain costs incurred in connection with the acquisition or renovation of the facilities located at 62-64 Summer Street, Boston; and
2. the financing of the construction, renovation, furnishing and equipping of the facilities located at 58-64 Summer Street, Boston, including: (a) the replacement of roof and roof top mechanical systems, including the removal of the current HVAC system components and the installation of a high efficiency HVAC system; (b) the reconfiguration of the Otis Street entrance associated with such facilities; (c) the redesign of conference room space; (d) improvements to general office space and energy efficient lighting; (e) renovations for improved handicap access to such facilities, as well as restrooms and office renovations; and (f) the acquisition and installation of information services and technology resources.

MassDevelopment proposes to finance and refinance the costs of the Project by the issuance by MassDevelopment, acting under and pursuant to Massachusetts General Laws, Chapters 23G and 40D, of revenue bonds in one or more series in an aggregate principal amount not to exceed $4,500,000, which bonds will not constitute a debt or pledge of the faith and credit of MassDevelopment or of The Commonwealth of Massachusetts.

Interested persons wishing to express their views on the Project and the proposed issuance of revenue bonds to finance and refinance the Project will be given the opportunity to do so at the public hearing or may, prior to the time of the public hearing, submit their views in writing to MassDevelopment at 99 High Street, 11th Floor, Boston, Massachusetts.

MASSACHUSETTS DEVELOPMENT

FINANCE AGENCY