

MEETING NOTICE

Entity: **Finance and Growth Capital Committee of the Board of Directors of Massachusetts Development Finance Agency**

Date/Time: Tuesday, April 7, 2026, at 3:00 p.m.

Location: In accordance with Chapter 2 of the Acts of 2025, this meeting of the Finance and Growth Capital Committee of the Massachusetts Development Finance Agency's Board of Directors will be conducted through remote participation. Members of the public who would like to attend may do so using the information below:

Call-in: 323-642-9473

Phone conference ID: 752 073 303#

Anticipated topics:

- Bond Issuance Overview
- CDFI Lending Grant Program Process Update

CONSENT AGENDA

1. Approval of March 10, 2026 Meeting Minutes

Bond Transactions

2. Bond Detail Memorandum

Bonds: Official Actions Without State Volume Cap

3. Bridgewater State University (Bridgewater) – \$18,000,000

Final Approvals Without State Volume Cap

4. [OA/FA] Dana-Farber Cancer Institute, Inc. (Boston) – \$1,500,000,000
5. [OA/FA] Trustees of Boston University (Boston) – \$1,000,000,000
6. [Revised FA] Northeastern University (Boston) – \$650,000,000
7. [OA/FA] CHF Wentworth, Inc. (Boston) – \$340,000,000
8. [OA/FA] Learn to Lead Foundation of Lowell, Inc. (Lowell) – \$37,000,000

Accessibility at Our Locations: If you need accommodation to participate in a MassDevelopment meeting, event, or program, please contact board@massdevelopment.com. Please request accommodations as soon as possible but no later than 48 hours before a scheduled event so that we may have adequate time to accommodate your needs.

9. [OA/FA] Assumption University (Worcester) – \$29,000,000
10. [OA/FA] Trustees of Milton Academy (Milton) – \$14,000,000
11. [OA/FA] Sherrill House, Inc. (Boston) – \$10,100,000
12. [OA/FA] Glen Urquhart School, Inc. (Beverly) – \$4,000,000
13. [Revised FA] Centennial Island Housing, Limited Partnership (Lowell) – \$18,270,000

Final Approvals With State Volume Cap

14. [OA/FA] Colony on Grove Apple, LLC (Worcester) – \$18,600,000
15. 207 E Street LLC (Boston) – \$7,760,000

Informational

16. Lending – Monthly Delegated Authority Report

Miscellaneous

(reserved for matters the Chair did not reasonably anticipate at the time of posting)

- Old Business
- New Business

Executive Session

17. Litigation Authorization related to Growth Capital Division loan