(Notice Date: November 6, 2026 12:00 p.m.)

M E E T I N G N O T I C E

Entity: **Finance and Growth Capital Committee of the Board of Directors of Massachusetts Development Finance Agency**

Date/Time: Tuesday, November 10, 2026, at 1:00 p.m.

Location: In accordance with Chapter 2 of the Acts of 2025, this meeting of the Finance and Growth Capital Committee of the Massachusetts Development Finance Agency's Board of Directors will be conducted through remote participation. Members of the public who would like to attend may do so using the information below:

Call-in: 323-642-9473
Phone conference ID: 286 750 941#

Anticipated topics:

- Finance Programs EVP Overview

CONSENT AGENDA

1. Approval of October 6, 2026 Meeting Minutes

2. Approval of October 16, 2026 Special Meeting Minutes

3. Community Development – CDFI Capital Loan Program – Approval of four (4) Public Purpose Determinations for Proposed Loans

Bond Transactions

4. Bond Detail Memorandum

Bonds Without State Volume Cap

5. [OA/FA] Trustees of Deerfield Academy (Deerfield) – $55,000,000

6. [OA/FA] Amego, Inc. (Various) – $46,000,000

7. [OA/FA] Nashoba Learning Group, Inc. (Bedford) – $20,000,000

8. [FA] George Street Housing, Inc. (Attleboro) – $10,000,000

9. [FA] Western Massachusetts Training Consortium, Inc. (Holyoke) – $4,500,000

10. [OF/FA] Kollel of Greater Boston, Inc. (Boston) – $2,500,000

Accessibility at Our Locations: If you need accommodation to participate in a MassDevelopment meeting, event, or program, please contact bsecretary@massdevelopment.com. Please request accommodations as soon as possible but no later than 48 hours before a scheduled event so that we may have adequate time to accommodate your needs.

11. [OA/FA] Neighborhood Housing Services of the South Shore, Inc. (Various)

Bonds With State Volume Cap

12. [OA] HSL Roslindale 4, LLC (Boston) – $11,000,000 – **Roll Call Vote**

13. [FA] Winchester Waterfield LLC (Boston) – $12,250,000 – **Roll Call Vote**

Informational

14. Lending - Quarterly Portfolio and Production Review Memo and Report

15. Lending – 5, 6, & 7 Report

16. Lending - Monthly Delegated Authority Memo and Report

17. Investment Banking – Line of Credit Approval for Bond Recycling Program – up to $50,000,000

Miscellaneous
(*reserved for matters the Chair did not reasonably anticipate at the time of posting*)

- Old Business
- New Business