

NOTICE OF PUBLIC HEARING

Notice is hereby given that a public hearing will be conducted by the Massachusetts Development Finance Agency (the “Issuer”) at 12:00 p.m., on Friday, April 10, 2026, via the following toll-free telephonic conference line:

Dial In: 1-888-305-1655
Participant Code: 272350

The purpose of the hearing will be to consider the proposal of Northeastern University (together with its affiliates, the “Borrower”) that the Issuer issue qualified 501(c)(3) bonds (as defined in Section 145 of the Internal Revenue Code), in an aggregate amount not to exceed \$650,000,000, to finance certain higher educational facilities owned and operated by the Borrower for educational purposes and located or to be located at (i) the Borrower’s main campus in Boston, Massachusetts, with a main street address 360 Huntington Avenue, and generally bounded by Ruggles Street, Parker Street, Forsyth Way, Hemenway Street, Gainsborough Street, Camden Street and Columbus Avenue (the “Main Campus”); (ii) the Borrower’s satellite campus in Burlington, Massachusetts, with a main street address at 147 S Bedford Street and an additional building located at 4 Burlington Woods Drive (together, the “Burlington Campus”) and (iii) the Borrower’s satellite campus in Nahant, Massachusetts, with a main street address at 430 Nahant Road (the “Nahant Campus” and collectively with the Main Campus and the Burlington Campus, the “Campuses”), or adjacent or proximate sites. The new projects expected to be financed include, but are not limited to: (a) the design, construction, furnishing and equipping of a multipurpose athletics facility on the site of the existing Matthews Arena; (b) the lease buyout of the East Village residence hall located at 291 Saint Botolph Street; and (c) other capital projects on the Campuses included in the Borrower’s capital budget for fiscal years 2025 through 2029. Proceeds of the bonds may also be used to pay capitalized and funded interest and costs of issuance of the bonds.

The bonds proposed to be issued by the Issuer will not constitute a general obligation of the Issuer or a debt or pledge of the faith and credit of The Commonwealth of Massachusetts.

Interested persons wishing to express their views on the projects and the proposed issuance of qualified 501(c)(3) bonds to finance the projects will be given the opportunity to do so at the public hearing or may, prior to the time of the public hearing, submit their views in writing to the Issuer at 99 High Street, Boston, Massachusetts 02110. Persons desiring to speak during the telephonic public hearing must make a written request at least 24 hours prior to the hearing by email to tefrahearinginfo@MassDevelopment.com or by mail to MassDevelopment, 99 High Street, Boston, MA 02110, Attn: TEFRA Hearings.

MASSACHUSETTS DEVELOPMENT
FINANCE AGENCY