

Notice of Public Hearing

MASSACHUSETTS DEVELOPMENT FINANCE AGENCY

Notice is hereby given that a public hearing will be conducted by the Massachusetts Development Finance Agency (“MassDevelopment”) at 10:00 a.m. on Tuesday, June 10, 2025, at 99 High Street, 11th Floor, Boston, Massachusetts. The purpose of the hearing will be to consider the proposed issuance of its revenue bonds (the “Bonds”) for the benefit of Beth Israel Lahey Health, Inc. and its affiliates (with such affiliates, the “Institution”) to finance and refinance, as noted below, the cost of acquisition, construction, expansion, remodeling, renovation, furnishing, and equipping of the health and related facilities below, all located in The Commonwealth of Massachusetts (collectively, the “Project”), and all of which are and will be owned and/or operated by the Institution, as follows:

1. The financing of the costs of the pedestal and Beth Israel Deaconess Medical Center’s share of the costs of the building housing the proposed Dana-Farber Cancer Hospital, to be located at One Joslin Place, 415 Brookline Avenue, 419 Brookline Avenue, 425 Brookline Avenue, 429 Brookline Avenue, 431 Brookline Avenue, 435 Brookline Avenue, all in Boston 02115, or any subsequent/successor address located on the parcels currently identified by one of the foregoing addresses owned and/or operated by Beth Israel Deaconess Medical Center, Inc., Joslin Diabetes Center, Inc. or any affiliate thereof in an amount not exceeding \$550,000,000;
2. The financing of the expansion of the emergency departments at Beth Israel Deaconess Hospital – Milton, Inc., located at 199 Reedsdale Road, Milton 02186 in an amount not exceeding \$40,000,000, and at Beth Israel Deaconess Hospital – Plymouth, Inc., located at 275 Sandwich Street, Plymouth 02360 in an amount not exceeding \$60,000,000;
3. The financing and/or refinancing the cost of acquisition, construction, expansion, remodeling, renovation, furnishing, and equipping of the facilities below:
 - a. **Anna Jaques Hospital**, located at 25 Highland Avenue, Newburyport 01950 and related offices located at 21 Highland Avenue, Newburyport 01950 in an amount not exceeding \$100,000,000;
 - b. **Beth Israel Deaconess Hospital (“BIDH”)-Milton**, located at 199 Reedsdale Road and 107, 109, and 111 Highland Street, Milton 02186 as well as related offices and other facilities at 100 Highland Street, 88 Wharf Street, and Edge Hill Road, Milton 02186 in an amount not exceeding \$100,000,000;
 - c. **BIDH – Needham**, located at 148 Chestnut Street, Needham 02492 as well as related offices, other facilities, and parking lots located at 111 Lincoln Street, 199 Chestnut Street, 237 Chestnut Street, 86 School Street, 92 School Street, 14 Oak Street, 20 Oak Street and 20 Freeman Place, Needham 02492 in an amount not exceeding \$100,000,000;

- d. **BIDH - Plymouth and The Jordan Health Systems, Inc.**, located at 275 Sandwich Street, 291 Sandwich Street and 11 Coles Lane, Plymouth 02360 as well as related offices, other facilities, and land located at 110 Long Pond Road, 45 Resnik Road, 46 Obery Street, 291R Sandwich Street, 299 Sandwich Street, 16 Coles Lane and Sandwich Street, Plymouth 02360 and 8 Commerce Boulevard, Middleborough 02346 in an amount not exceeding \$100,000,000;
- e. **Beth Israel Deaconess Medical Center**, located at 320 Brookline Avenue, 330 Brookline Avenue, 364-370 Brookline Avenue, 99 Brookline Avenue, 95 Brookline Avenue, One Deaconess Road, Deaconess Road, 180 Pilgrim Road, 441-459 Brookline Avenue, 461 Brookline Avenue, 461-467 Brookline Avenue, 470 Brookline Avenue, 471 Brookline Avenue Rear, 471 Brookline Avenue, 473-475 Brookline Avenue, 110 Francis Street, 111 Francis Street, 125 Francis Street, 135 Francis Street, 139 Francis Street, 165 Pilgrim Road, 194 Pilgrim Road, 185 Pilgrim Road, 169-171 Pilgrim Road, 175 Pilgrim Road, 193 Pilgrim Road, 195 Pilgrim Road, 197 Pilgrim Road, Boston 02215 as well as related offices and other space and facilities located at 3 Blackfan Circle, 14 Autumn Street, 380 Longwood Avenue, 230 Bowdoin Street, 18 Autumn Street, 133-137 Hamilton Street, Boston 02215, 1000 Broadway, Chelsea 02150 and 482 Bedford Street, Lexington 02420, utilities tunnels at property below Joslin Park and a discontinued portion of Pilgrim Road between Deaconess Road and Francis Street, Boston 02215, a roadway at the discontinued portion of Autumn Street between The Riverway and Longwood Avenue, Boston 02215, a parking condo at 3 Blackfan Circle Garage Unit, Boston 02215, and additional space at 148 Chestnut Street, Needham 02492, 41 Mall Road, Burlington 01805, 1 Essex Center Drive, Peabody 01960, 330 Mount Auburn Street, Cambridge 02138, 55 General McConville, Quincy 02169, 10 Cordage Park, Plymouth 02360, and 200 Boylston Street, Chestnut Hill 02467 in an amount not exceeding \$300,000,000;
- f. **Lahey Clinic Foundation, Inc.**, located at 41 Mall Road, 45 Mall Road, Burlington 01805 and 1 Essex Circle Drive, Peabody 01960, 29 Mall Road, Burlington 01805, 31 Mall Road, Burlington 01805, 67 S. Bedford Street, Burlington 01805 and parking at 33 Mall Road, Burlington 01805 in an amount combined with Lahey Hospital & Medical Center and Lahey Clinic not exceeding \$300,000,000;
- g. **Lahey Clinic Hospital d/b/a Lahey Hospital & Medical Center**, located at 29 Mall Road, 31 Mall Road, 41 Mall Road, 45 Mall Road, Burlington 01805, 1 Essex Circle Drive, Peabody 01960, and 67 S. Bedford Street, 16 Hayden Ave, Lexington 02421, and parking at 33 Mall Road, Burlington 01805 in an amount combined with Lahey Clinic Foundation and Lahey Clinic not exceeding \$300,000,000;
- h. **Lahey Clinic, Inc.** located at 29 Mall Road, 31 Mall Road, 41 Mall Road, 45 Mall Road, Burlington 01805, 1 Essex Circle Drive, Peabody 01960, and 67 S. Bedford Street, 16 Hayden Ave, Lexington 02421, and parking at 33 Mall Road,

Burlington 01805 in an amount combined with Lahey Clinic Foundation and Lahey Clinic Hospital d/b/a Lahey Hospital & Medical Center not exceeding \$300,000,000;

- i. **Mount Auburn Hospital**, located at 300 and 330 Mount Auburn Street, Cambridge 02138 and offices at 22 Mill Street, Arlington 02476 and 725 Concord Ave, Cambridge 02138 in an amount not exceeding \$100,000,000;
 - j. **Mount Auburn Professional Services**, located at 22 Mill Street, Arlington 02476, 521 Mount Auburn Street, Watertown 02472, and 480 Pleasant St., Suite A100, Watertown 02472 in an amount not exceeding \$100,000,000;
 - k. **New England Baptist Hospital**, located at 125 Parker Hill Avenue, and Fisher Avenue, Boston 02120, and employee parking at 165 Terrace Street, 1 Waymount Street, 10 Waymount Street, Waymount Street, 108 Parker Hill Avenue, 104 Parker Hill Avenue, 100 Parker Hill Avenue, 94 Parker Hill Avenue, Parker Hill Avenue, 66 Sachem Street, Iroquois Street, Darling Street, 118 Parker Hill Avenue, 116 Parker Hill Avenue, Boston 02120, and third party parking at Oswald Street, Boston 02120 and areas at Sachem Street, 122 Parker Hill Avenue 120 Parker Hill Avenue, Boston 02120 and One Brookline Place, Brookline 02445 in an amount not exceeding \$100,000,000;
 - l. **Northeast Hospital Corporation**, located at 28 Palmer Street, 75 Herrick Street, 85 Herrick Street, 83 Herrick Street, Beverly 01915, 298 and 298A Washington Street, Gloucester 01930, a space currently occupied by the City of Beverly at 95 Herrick Street, Beverly 01915, space located at 87 Herrick Street and 89 Herrick Street, Beverly 01915, and a space at 480 Maple Street, Danvers 01923, 67 S. Bedford Street and 29 Burlington Mall Road, Burlington 01805, and a space at 195 School Street, Manchester-by-the-Sea 01944 in an amount not exceeding \$100,000,000; and
 - m. **Winchester Hospital**, located at 41 Highland Avenue, Winchester 01890, and offices at 500 Salem Street, Wilmington 01887, and a space at 620 Washington Street, Winchester 01890, and offices at 1021 Main Street, Winchester 01890 in an amount not exceeding \$100,000,000;
4. The refinancing of MassDevelopment's Revenue Bonds, CareGroup Series H-1 (2015), which refinanced Massachusetts Health and Educational Facilities Authority (the "Authority") Revenue Bonds, CareGroup Issue, Series E-1 (2008), which (A) financed (i) various renovation and construction projects and capital equipment acquisitions for Beth Israel Deaconess Medical Center's facilities at the 330 and 364 Brookline Avenue, Boston (the "East Campus"), One Deaconess Road, Boston (the "West Campus"), and other Beth Israel Deaconess Medical Center facilities located at 99 and 109 Brookline Avenue, Boston; 1135 Tremont Street, Boston; 1000 Broadway, Chelsea; 482 Bedford Street, Lexington; and 200 Bowdoin Street, Dorchester; (ii) the construction, renovation, furnishing and various other capital

acquisitions for Mount Auburn Hospital's facilities at 330 Mount Auburn Street, Cambridge, with approximately 250,000 square feet of renovated space that included (a) a new six-story acute care facility to support additional critical care and medical/surgical beds, expanded operating rooms and interventional radiology rooms, and (b) a new parking garage; (iii) the construction, renovation, furnishing and various other capital acquisitions for New England Baptist's Master Facility Plan, with facilities located at 70 and 125 Parker Hill Avenue, Boston; 171 Fisher Ave., Boston; One Brookline Place, Boston; 830 Boylston Street, Chestnut Hill; and 1272-1274 Hyde Park Ave., Boston, which included the following distinct construction projects: a new Atrium of approximately 2,740 sq. ft., a pre-operative and post-anesthesia unit of approximately 14,310 sq. ft., construction of a central sterile supply area of approximately 8,290 sq. ft., and construction of new operating rooms of approximately 18,615 sq. ft.; (iv) the construction, renovation, furnishing and various other capital acquisitions for Beth Israel Deaconess Hospital – Needham facilities at 148 Chestnut Street, Needham, that included an approximately 59,000 square foot project on two floors to renovate and expand services in the emergency department, inpatient units, radiology department, and associated support services; (B) refinanced (i) the construction of the Clinical Center and various other construction and renovation projects and capital equipment acquisitions for Beth Israel Deaconess Medical Center's facilities located at 99, 109, 132 and 330 Brookline Avenue, 200 and 333 Longwood Avenue, 400 The Fenway, 185 Pilgrim Road, 21 Autumn Street, 21-27 Burlington Street, 230 Bowdoin Street, 1135 Tremont Street, Boston and 482 Bedford Street, Lexington; (ii) the construction, renovation, furnishing and various other capital acquisitions for the facilities located at 77 Avenue Louis Pasteur, Boston; (iii) the construction, renovation, furnishing and various other capital acquisitions at Beth Israel Deaconess Medical Center's East Campus and West Campus facilities, including renovations of floors 2-5 of the Farr Building and the Farr Building kitchen, renovations of a new Emergency Department, and renovations of the fourth floor of the Palmer Baker Span for cardiology administration; (iv) the Authority's Revenue Bonds, New England Deaconess Hospital Issue, Series C, which consisted of the financing and refinancing of the project located on New England Deaconess Hospital's (the "Deaconess") main campus bounded by Brookline Avenue, Riverway, Longwood Avenue, Pilgrim Road and Joslin Place, all in Boston; and at 180, 220, 333 and 375 Longwood Avenue, 21-27 Burlington Avenue, 900 Commonwealth Avenue, 50 Binney Street, 99, 109, 441-459, 467 and 475 Brookline Avenue and 306 Riverway, all in Boston; One Brookline Place, Brookline; and 99 Mahler Road, Roslindale (collectively, the "Deaconess Campus") which consisted generally of: (a) site preparations, including the demolition of Harris Hall, 25 Deaconess Road, and properties at 441-459 Brookline Avenue and 467 Brookline Avenue, Boston; architectural, engineering and planning services; and other demolition, construction and renovations on the Deaconess's Deaconess Campus, all in connection with the expansion and upgrading of the Deaconess's clinical facilities; (b) prepayment of the loan made by the Authority to the Deaconess from proceeds of the Authority's Revenue Bonds, Capital Asset Program Issue, Series F-1, Periodic Auction Reset Securities, for projects including construction of additional intensive care beds, construction of additional adult medical/surgical beds, renovation of existing patient care areas, renovation of the Kennedy Hall school of nursing building, expansion and renovation of Meissner

Building, construction of additional research facility space, the purchase of certain equipment including a Magnetic Resonance Imager, C.T. Scanner, Linear Accelerator or other equipment, as well as other construction projects, renovation projects, and equipment acquisitions to be used in patient care, research and support services, and the refinancing of prior loans made by the Authority to the Deaconess for similar facilities and equipment; (c) the purchase of capital equipment, other construction and renovation on the Deaconess Campus, including construction and renovation related to the Palmer and Baker Buildings and Baker Annex, and reimbursement of prior capital expenditures to the Deaconess; and (d) the Authority's Revenue Bonds, New England Deaconess Hospital Issue, Series D, which financed 1 Joslin Place and the Deaconess Campus in Boston, which generally consisted of the acquisition of land, site development, construction or alteration of buildings or the acquisition or installation of furnishings and equipment, or any combination of the foregoing, for (1) the construction of a clinical facility at 25 Deaconess Road; (2) the renovation of existing space at 185, 191 and 193 Pilgrim Road; (3) other construction and renovations on the Deaconess Campus and at 1 Joslin Place; (4) refinanced the Authority's Revenue Bonds, New England Baptist Hospital Issue, Series B, that financed and refinanced projects located at 125 Parker Hill Avenue, Boston, which consisted generally of the renovation of various hospital facilities and the acquisition of a CT scanner and the construction of related building renovation as well as the acquisition of other equipment and the financing and refinancing of construction and other renovations; and (5) refinanced the Authority's Revenue Bonds, CareGroup Issue, Series C-1, C-2 and D (2004), which (i) financed and refinanced with the proceeds of Authority's Revenue Bonds, Beth Israel Hospital Issue, Series G, which projects are owned and operated by Beth Israel Deaconess Medical Center and consisted of: (A) the acquisition of approximately 2.3 acres of land located at 364 Brookline Avenue, Boston; (B) the construction thereon of a multi-use Clinical Center of approximately 385,317 square feet primarily for ambulatory care, together with a cafeteria service; a nine floor below grade parking garage for up to 930 cars; and approximately 15,600 square of retail space; (C) the acquisition of an approximately 55,015 square foot parcel of land a building thereon located at 99 Brookline Avenue, Boston, and the renovation of the building for use as a research facility; (D) working capital related to the projects financed and refinanced with the proceeds of Authority's Revenue Bonds, Beth Israel Hospital Issue, Series G; and (E) various other construction and renovation projects and capital equipment acquisitions for existing facilities of Beth Israel Deaconess Medical Center located at 109, 132 and 330 Brookline Avenue, 200 and 33 Longwood Avenue, 400 The Fenway, Boston, and at facilities of Beth Israel Deaconess Medical Center located at 482 Bedford Street, Lexington, and at 99 Brookline Avenue, Boston; and (ii) the projects financed and refinanced with the proceeds of the Authority's Revenue Bonds, Mount Auburn Hospital Issue, Series B, which projects are owned and operated by Mount Auburn Hospital and consisted of: (A) those projects previously financed and refinanced with the proceeds of the Authority's Revenue Bonds, Mount Auburn Hospital Issue, Series A, located at 300-330 Mount Auburn Street, Cambridge, and consisted of (1) construction of additions to the South Building and the Laboratory Building aggregating approximately 7,600 square feet to house a new operating suite and surgical locker rooms, respectively, (2) construction of shell space in the Central Building to house a coronary care and a progressive coronary care unit and

obstetrics, (3) renovation of the ground floor of the Central Building to contain a walk-in clinic and pre-admission testing areas, (4) renovation of portions of the South Building to house anesthesia locations in the surgical suite, four private patient rooms and a postpartum unit, (5) renovation of portions of the Wyman Building to house anesthesia offices and outpatient surgery, outpatient clinics and a Hematology/Oncology Outpatient Clinic, (6) acquisition of various items of capital equipment in connections with the uses described in (1) through (5) above, and (7) construction of the Central Building, which houses admitting, the emergency room, the lobby, the cafeteria and patient service areas; (B) projects financed and refinanced with the Capital Asset Program Loan dated December 12, 1986, made by the Authority to Mount Auburn Hospital from the proceeds of the Authority's Variable Rate Demand Revenue Bonds, Capital Asset Program Issue, Series D ("Pool Bonds"), consisting of the acquisition and renovation of various capital equipment located at 300-330 Mount Auburn Street, Cambridge; (C) those projects previously financed with the Capital Asset Program Loan dated March 12, 1991, made by the Authority to Mount Auburn Hospital from the proceeds of the Pool Bonds, consisting of renovations to the parking garage located at 330-330 Mount Auburn Street, Cambridge, and the purchase of various capital equipment located at 330-330 Mount Auburn Street, Cambridge; (D) those projects previously financed with the Capital Asset Program Loan dated March 3, 1993, made by the Authority to Mount Auburn Hospital from proceeds of the Authority's Revenue Bonds, Capital Asset Program Issue, Series G-1, consisting of the purchase of land with the buildings and improvements thereon located at 705 Mount Auburn Street, Watertown; and (E) construction, renovation and capital equipment in various buildings of the Mount Auburn Hospital campus at 300-330 Mount Auburn Street, Cambridge, and at 705 Mount Auburn Street, Watertown, including (1) renovations to house radiology services, laboratory services, and other ancillary service areas, (2) renovation and expansion of outpatient clinic space, (3) acquisition of capital equipment for use in patient care and hospital support services and (4) other construction, renovations and capital equipment expenditures for the provision of patient care, medical education and research, and support services of Mount Auburn Hospital;

5. The refinancing of the Authority's Revenue Bonds, Jordan Hospital Issue, Series E (2003), which financed facilities and improvements located at 275 Sandwich Street, Plymouth, used and to be used by Jordan Hospital, Inc. (n/k/a Beth Israel Deaconess Hospital – Plymouth, Inc.) for purposes including providing health care services, consisting generally of (A) refinancing the construction and renovation of hospital facilities, acquisition of hospital equipment, construction of an emergency department and outpatient services department; (B) financing construction of a new approximately 100,000 square foot building to be connected to the current hospital building, to include a new Medical Surgical Unit and a new Surgery Center containing eight operating suites; (C) financing renovation of a portion of the existing hospital building for additional diagnostic imaging, medical oncology, lab space and obstetrics use; and (D) financing and refinancing routine capital assets for hospital maintenance and capital equipment;
6. The refinancing of the Authority's Revenue Bonds, Jordan Hospital Issue, Series D (1998), which financed the facilities located at 275 Sandwich Street, Plymouth, used and to be used by Jordan Hospital, Inc. (n/k/a Beth Israel Deaconess Hospital – Plymouth,

Inc.), which (A) advance refunded the Authority's Revenue Bonds, Jordan Hospital Issue, Series C, that (i) refinanced projects financed by the Authority's Revenue Bonds, Jordan Hospital Issue, Series A, which financed (a) the renovation of approximately 26,650 gross square feet of space, primarily the renovation of maternity and surgical areas; (b) new construction of approximately 13,060 gross square feet of space, primarily for materials management and storage; and associated site work; (c) the acquisition of capital equipment; (d) the refinancing of loans from the Authority's Capital Asset Program, Series B, and a mortgage loan used for the construction and acquisition of the hospital facilities and equipment, and (ii) financed (a) the construction of an emergency department and outpatient services department and (b) various other new construction and the acquisition of capital equipment; and (B) the financing of (i) construction and development of an approximately 700 square foot medical/surgical holding area, (ii) renovation of 5,000 square feet in the North Wing of the hospital to hold medical records, (iii) construction and development of expansion of outpatient services, (iv) upgrading of the electrical system for the entire hospital physical plant, (v) renovation of the hospital's pharmacy, (vi) renovation and upgrade of the second floor of the North Wing of the hospital, (vii) construction of a new critical care unit consisting of 12,000 square feet, (viii) construction of two floors, or 24,000 square feet, of shell space above the new critical care unit for the purpose of future expansion, (ix) construction of approximately 1,000 square feet and related equipment acquisition for the addition of a fixed unit magnetic resonance imaging service, (x) renovation of approximately 10,000 square feet on the first floor of the East Wing of the hospital for the expansion and addition of outpatient services and a medical library and (xi) the funding of routine maintenance and equipment;

7. The refinancing of the Authority's Revenue Bonds, Milton Hospital Issue, Series D (2005), which financed the following projects located at 92 Highland Street, Milton: (A) the construction of an addition of approximately 33,000 square feet and renovations to 39,000 square feet of the then current hospital facilities, including Surgical Services, Endoscopy Services, Emergency Department, Pre-admission Testing/Phlebotomy, Laboratory, and Business and Fiscal Offices; (B) the construction of an 80- to 100-space parking deck; (C) the expansion and renovation of public entrances, waiting areas and corridor connections; (D) upgrades to the then existing hospital infrastructure, including heating, cooling, air handling, fire alarm, sprinkler systems and various other equipment; and (E) routine maintenance and capital equipment;
8. The refinancing of MassDevelopment's Revenue Bonds, Lahey Health System Obligated Group Issue, Series F (2015), which (A) financed the following projects: (i) the renovation and expansion of the emergency department at 41 Mall Road, Burlington (the "Main Campus"), including the creation of shell space for the relocation of the Radiation Oncology Center, and (ii) various strategic initiatives and routine capital expenditures at existing facilities located at 29 Mall Road, Burlington ("29 Mall Road"), 31 Mall Road, Burlington ("31 Mall Road"), the Main Campus and One Kimball Road, Burlington ("One Kimball Road"); (B) refinanced the Authority's Revenue Bonds, Lahey Clinic Medical Center Issue, Series C (2005), which (i) refinanced the Authority's Revenue Bonds, Lahey Clinic Medical Center Issue, Series B, that financed or refinanced the

following projects located at 31 Mall Road, the Main Campus and One Kimball Road: (a) the acquisition, construction and equipping of a 200-bed hospital and ambulatory care center, (b) the acquisition of an existing building, (c) the construction of a new facility to house 72 new beds and related support facilities, (d) the construction of a facility to house administrative, support services and clinical areas, including 40 new physician offices, (e) the acquisition of additional medical equipment and furnishings, and (f) the refinancing of medical equipment; (ii) financed various construction and renovation projects and capital equipment acquisitions at the Main Campus, 29 Mall Road, 31 Mall Road and One Kimball Road; and (iii) financed the construction and equipping of an approximately 398,440 gross square foot parking garage designed to include approximately 1,165 parking spaces on four levels located at the Main Campus; and (C) refinanced the Authority's Revenue Bonds, Lahey Clinic Medical Center Issue, Series D (2007), which financed (i) the construction, furnishing and equipping of an approximately 64,000 square foot, three-story ambulatory care center addition to North Shore facilities at 1 Essex Center Drive, Peabody, to house physician offices and diagnostic, treatment and ancillary services, and the renovation, furnishing and equipping of the existing facilities at such location; and (ii) various construction and renovation projects and capital equipment and furniture acquisitions for existing facilities located at 29 Mall Road, 31 Mall Road, the Main Campus and One Kimball Road; and

9. The financing of the capitalized interest and the costs of issuance and other common costs of the Bonds.

All of the foregoing assets and facilities at the above-referenced locations listed above will be owned and operated by the Institution and its affiliates in an integrated operation to provide medical services to the populations served by the Institution and its affiliates within The Commonwealth of Massachusetts.

The proposal includes the financing and refinancing of the costs of such Project components through the issuance by MassDevelopment, acting under and pursuant to Massachusetts General Laws, Chapters 23G and 40D, of "qualified 501(c)(3)" revenue bonds in an aggregate principal amount not to exceed \$1,600,000,000, which bonds will not constitute a debt or pledge of the faith and credit of MassDevelopment or of The Commonwealth of Massachusetts.

Subject to the provisions set forth below, interested persons wishing to express their views on the Project and the proposed issuance of the Bonds to finance the Project, and to fund the costs of issuance and other common costs of the Bonds, will be given the opportunity to access the public hearing by teleconference using the toll-free telephone number and participant code set forth below or may, prior to the time of the public hearing, submit their views by email to tefrahearinginfo@MassDevelopment.com or by writing to MassDevelopment at 99 High Street, Boston, Massachusetts 02110, Attention: TEFRA Hearings.

Persons wishing to participate in the hearing may use the toll-free telephone number and passcode listed below:

Dial in: 1-888-305-1655
Participant Code: 309-639

MassDevelopment expects to conduct the hearing at the date and time set forth via teleconference *only*, using the telephone number listed above.

MASSACHUSETTS DEVELOPMENT
FINANCE AGENCY