

NOTICE OF PUBLIC HEARING

NOTICE OF PUBLIC HEARING TO BE HELD BY MASSACHUSETTS DEVELOPMENT FINANCE AGENCY CONCERNING A PROJECT LOCATED AT 400 COLUMBUS AVENUE, PITTSFIELD, MASSACHUSETTS. Notice is hereby given that Massachusetts Development Finance Agency (the “Issuer”) will hold a public hearing on September 17, 2026 at 10:00 A.M. at the Issuer’s offices located at 1350 Main Street, Suite 200, Springfield, Massachusetts 01103. If the Issuer’s offices are closed on September 17, 2026 due to unforeseen circumstances, including adverse weather conditions, the public hearing will be held on the next business day on which the Issuer’s offices are open at the same time and location.

The purpose of the hearing will be to consider the issuance by the Issuer of qualified 501(c)(3) bonds (the “Bonds”) for a qualified 501(c)(3) project (the “Project”) under the provisions of Section 145 of the Internal Revenue Code of 1986, as amended. The Bonds will be issued in an amount not to exceed \$275,000 and used to finance and refinance the Project to be owned by Hillcrest Educational Centers, Inc. (the “Borrower” which term includes in this notice any parent, subsidiary, or other affiliate thereof) and generally consisting of (i) capital improvements to existing facilities and/or the construction of new facilities on the Borrower’s campus located at 400 Columbus Avenue, Pittsfield, Massachusetts, including the construction of an approximately 17,000 square-foot dormitory building at such location, which facilities will be used by the Borrower in providing individualized and comprehensive clinical, psychological and special education services for children and adolescents; and (ii) the acquisition and installation of furnishings, fixtures, and equipment for said facilities. The Bonds will not constitute a general obligation of the Issuer or a debt or pledge of the faith and credit of the Commonwealth.

(Notice date: September 9, 2026; 3:25 p.m.)

Interested persons wishing to express their views on such Project and the proposed issuance of the Bonds to finance and refinance the Project will be given the opportunity to do so at the public hearing; provided, any persons desiring to speak at the public hearing must make a written request at least 24 hours prior to the hearing by email to tefrahearinginfo@MassDevelopment.com or by mail to Massachusetts Development Finance Agency, 99 High Street, Boston, Massachusetts 02110, Attn: TEFRA Hearings. Alternatively, persons may, prior to the time of the public hearing, submit their views in writing to Massachusetts Development Finance Agency, 99 High Street, Boston, Massachusetts 02110.