

## **NOTICE OF PUBLIC HEARING**

NOTICE OF PUBLIC HEARING TO BE HELD BY MASSACHUSETTS DEVELOPMENT FINANCE AGENCY CONCERNING A PROJECT LOCATED AT 400 COLUMBUS AVENUE, PITTSFIELD, MASSACHUSETTS. Notice is hereby given that Massachusetts Development Finance Agency (the “Issuer”) will hold a public hearing on April 25, 2025 at 10:00 A.M. via the following telephonic conference line in lieu of physical presence at the public hearing:

US Toll free: 1-888-305-1655

Passcode: 309639

The purpose of the hearing will be to consider the issuance by the Issuer of qualified 501(c)(3) bonds (the “Bonds”) for a qualified 501(c)(3) project (the “Project”) under the provisions of Section 145 of the Internal Revenue Code of 1986, as amended. The Bonds will be issued in an amount not to exceed \$2,800,000 and used to finance and refinance the Project to be owned by Hillcrest Educational Centers, Inc. (the “Borrower” which term includes in this notice any parent, subsidiary, or other affiliate thereof). The proceeds of the Bonds will be used to finance and refinance: (i) capital improvements to existing facilities and/or the construction of new facilities on the Borrower’s campus located at 400 Columbus Avenue, Pittsfield, Massachusetts, including the construction of an approximately 17,000 square-foot dormitory building at such location, which facilities will be used by the Borrower in providing individualized and comprehensive clinical, psychological and special education services for children and adolescents; and (ii) the acquisition and installation of furnishings, fixtures, and equipment for said facilities. The Bonds will not constitute a general obligation of the Issuer or a debt or pledge of the faith and credit of the Commonwealth.

(Notice date: April 17, 2025; 9:20a.m.)

Interested persons wishing to express their views on such Project and the proposed issuance of the Bonds to finance and refinance the Project will be given the opportunity to do so at the public hearing (via the teleconference line); provided, any persons desiring to speak at the public hearing must make a written request at least 24 hours prior to the hearing by email to [tefrahearinginfo@MassDevelopment.com](mailto:tefrahearinginfo@MassDevelopment.com) or by mail to Massachusetts Development Finance Agency, 99 High Street, Boston, Massachusetts 02110, Attn: TEFRA Hearings. Alternatively, persons may, prior to the time of the public hearing, submit their views in writing to Massachusetts Development Finance Agency, 99 High Street, Boston, Massachusetts 02110.