

NOTICE OF PUBLIC HEARING

NOTICE OF PUBLIC HEARING TO BE HELD BY MASSACHUSETTS DEVELOPMENT FINANCE AGENCY CONCERNING THE PROJECT AT 161 JACKSON STREET, LOWELL, MASSACHUSETTS. Notice is hereby given that Massachusetts Development Finance Agency (the “Issuer”) will hold a public hearing on November 10, 2025 at 9:30 A.M. via the following telephonic conference line in lieu of physical presence at the public hearing:

US Toll free: 1-888-305-1655

Passcode: 309639

The purpose of the hearing will be to consider the issuance by the Issuer of qualified 501(c)(3) bonds (the “Bonds”) for a qualified 501(c)(3) project (the “Project”) under the provisions of Section 145 of the Internal Revenue Code of 1986, as amended. The Bonds will be issued in an amount not to exceed \$9,200,000 and used to finance and refinance the Project to be owned by Lowell Community Health Center, Inc. (the “Borrower” which term includes in this notice any parent, subsidiary, or other affiliate thereof) and generally consisting of: (i) the refinancing of certain conventional indebtedness of the Borrower, the proceeds of which were originally used for the acquisition, improvement and/or development of the Borrower’s property located at 161 Jackson Street, Lowell, Massachusetts (the “Property”), which is currently used to provide health, wellness and pharmacy services offered by the Borrower; (ii) the renovation and improvement of the Property; (iii) the payment of architectural, engineering and other development costs with respect to the Property; and (iv) the acquisition and installation of fixtures, furnishings and equipment for the Property, including new robotic pharmacy dispensing equipment and related operating software for such equipment. The Bonds will not constitute a general obligation of the Issuer or a debt or pledge of the faith and credit of the Commonwealth.

(October 31, 2025; 9:50 a.m.)

Interested persons wishing to express their views on such Project and the proposed issuance of the Bonds to finance and refinance the Project will be given the opportunity to do so at the public hearing (via the teleconference line); provided, any persons desiring to speak at the public hearing must make a written request at least 24 hours prior to the hearing by email to tefrahearinginfo@MassDevelopment.com or by mail to Massachusetts Development Finance Agency, 99 High Street, Boston, Massachusetts 02110, Attn: TEFRA Hearings. Alternatively, persons may, prior to the time of the public hearing, submit their views in writing to Massachusetts Development Finance Agency, 99 High Street, Boston, Massachusetts 02110.