

## **NOTICE OF PUBLIC HEARING**

NOTICE OF PUBLIC HEARING TO BE HELD BY MASSACHUSETTS DEVELOPMENT FINANCE AGENCY CONCERNING A PROJECT LOCATED AT 22-46 SEABEDS WAY, NEEDHAM, MASSACHUSETTS. Notice is hereby given that Massachusetts Development Finance Agency (the “Issuer”) will hold a public hearing on August 14, 2026 at 11:30 A.M. via the following telephonic conference line in lieu of physical presence at the public hearing:

US Toll free: 1-888-305-1655

Passcode: 415833

The purpose of the hearing will be to consider the issuance by the Issuer of qualified 501(c)(3) bonds (the “Bonds”) for a qualified 501(c)(3) project (the “Project”) under the provisions of Section 145 of the Internal Revenue Code of 1986, as amended. The Bonds will be issued in an amount not to exceed \$11,604,450 and used to finance and refinance the Project to be owned by NHA Seabeds Way LLC (the “Borrower” which term includes in this notice any parent, subsidiary, or other affiliate thereof) and generally consisting of: (i) the acquisition of a fee or ground leasehold interest in certain land and an existing residential rental housing facility thereon located at 22-46 Seabeds Way, Needham, Massachusetts, known as Seabeds Way, currently consisting of approximately four (4) buildings comprising approximately forty-six (46) residential rental housing units and functionally related and subordinate facilities; (ii) improvements to said residential rental housing units and functionally related and subordinate facilities; and (iii) the acquisition of furniture, fixtures and equipment for said residential rental housing units and functionally related and subordinate facilities (collectively, the “Project”). The Bonds will not constitute a general obligation of the Issuer or a debt or pledge of the faith and credit of the Commonwealth.

(Notice date: Friday, August 7, 2026; 4:30 p.m.)

Interested persons wishing to express their views on such Project and the proposed issuance of the Bonds to finance and refinance the Project will be given the opportunity to do so at the public hearing (via the teleconference line); provided, any persons desiring to speak at the public hearing must make a written request at least 24 hours prior to the hearing by email to [tefrahearinginfo@MassDevelopment.com](mailto:tefrahearinginfo@MassDevelopment.com) or by mail to Massachusetts Development Finance Agency, 99 High Street, Boston, Massachusetts 02110, Attn: TEFRA Hearings. Alternatively, persons may, prior to the time of the public hearing, submit their views in writing to Massachusetts Development Finance Agency, 99 High Street, Boston, Massachusetts 02110.