(Notice date: September 23, 2026; 3:24 p.m.)

**NOTICE OF PUBLIC HEARING**

NOTICE OF PUBLIC HEARING TO BE HELD BY MASSACHUSETTS DEVELOPMENT FINANCE AGENCY CONCERNING A PROJECT LOCATED AT 602, 606 & 610 BROADWAY AVENUE, LAWRENCE, MASSACHUSETTS. Notice is hereby given that Massachusetts Development Finance Agency (the "Issuer") will hold a public hearing on October 1, 2026 at 2:00 P.M. at the Issuer's offices located at 370 Essex Street, Lawrence, Massachusetts 01840. If the Issuer's offices are closed on October 1, 2026 due to unforeseen circumstances, including adverse weather conditions, the public hearing will be held on the next business day on which the Issuer's offices are open at the same time and location.

The purpose of the hearing will be to consider the issuance by the Issuer of exempt facility bonds (the "Bonds") for a qualified residential rental project under the provisions of Section 142(d) of the Internal Revenue Code of 1986, as amended, to be owned by New Marriner Mill 4A LLC (the "Borrower" which term includes in this notice any related party thereto). The Bonds will be issued in an amount not to exceed $13,400,000 and the proceeds thereof will be used by the Borrower to finance and refinance: (i) the acquisition of an interest in certain land located at 602, 606 & 610 Broadway Avenue, Lawrence, Massachusetts and certain existing buildings or portions of said buildings located thereon, previously known as the Marriner Mill complex; (ii) the redevelopment and/or renovation of said buildings to comprise approximately seventy-two (72) residential rental housing units and functionally related and subordinate facilities, which housing facility will be part of a mixed-use development, which will also include a community service facility; and (iii) the acquisition of furniture, fixtures and equipment for said rental units and functionally related and subordinate facilities (collectively, the "Project"). The Bonds will not constitute a general obligation of the Issuer or a debt or pledge of the faith and credit of the Commonwealth.

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Interested persons wishing to express their views on such Project and the proposed issuance of the Bonds to finance and refinance the Project will be given the opportunity to do so at the public hearing; provided, any persons desiring to speak at the public hearing must make a written request at least 24 hours prior to the hearing by email to tefrahearinginfo@MassDevelopment.com or by mail to Massachusetts Development Finance Agency, 99 High Street, 11th Floor, Boston, Massachusetts 02110, Attn: TEFRA Hearings. Alternatively, persons may, prior to the time of the public hearing, submit their views in writing to Massachusetts Development Finance Agency, 99 High Street, 11th Floor, Boston, Massachusetts 02110.