

NOTICE OF PUBLIC HEARING

NOTICE OF PUBLIC HEARING TO BE HELD BY THE MASSACHUSETTS DEVELOPMENT FINANCE AGENCY CONCERNING THE REFINANCING OF A PROJECT FOR RISING TIDE CHARTER PUBLIC SCHOOL AND PLYMOUTH RISING TIDE FOUNDATION CORPORATION IN PLYMOUTH, MASSACHUSETTS. Notice is hereby given that the Massachusetts Development Finance Agency (the “Agency”) will hold a public hearing on October 8, 2026, at 10:00 a.m. at 99 S. Main Street, Suite #230, Fall River, Massachusetts 02721.

The purpose of the hearing will be to consider the reissuance (or issuance) of qualified 501(c)(3) bonds, as defined in Section 145 of the Internal Revenue Code of 1986, as amended (the “Code”), by the Agency in an aggregate amount not exceeding \$8,700,000 for a project owned and operated by Rising Tide Charter Public School and Plymouth Rising Tide Foundation Corporation (together, and including for the purposes of this Notice, any parent, subsidiary or other affiliate thereof, the “Borrower”). The proceeds of the bonds being reissued (or refinanced) were used to finance and refinance the acquisition, renovation, construction, improvement and equipping of an approximately 97,600 square foot facility located at on 18.3 acres at 59 Armstrong Road, Plymouth, Massachusetts, and pay costs of issuance.

The bonds will not constitute a debt or pledge of the faith and credit of The Commonwealth of Massachusetts or the Massachusetts Development Finance Agency. Interested persons wishing to express their views on the project and the proposed issuance of revenue bonds to finance and refinance costs of the project will be given the opportunity to do so at the public hearing. Persons desiring to speak via teleconference at the public hearing must make a written request at least 24 hours prior to the hearing by email to tefrahearinginfo@MassDevelopment.com or by mail to MassDevelopment, 99 High Street, Boston, MA 02110, Attn: TEFRA Hearings. Persons may, prior to the time and date of the public hearing, submit their views in writing to Massachusetts Development Finance Agency, 99 High Street, Boston, Massachusetts 02110.

MASSACHUSETTS DEVELOPMENT FINANCE AGENCY