(Notice date: November 20, 2026; 11:45 a.m.)

NOTICE OF PUBLIC HEARING

Notice is hereby given that a public hearing will be conducted telephonically by the Massachusetts Development Finance Agency ("MassDevelopment") at 11:00 a.m. on Thursday, December 3, 2026. The purpose of the hearing will be for MassDevelopment to consider the proposed issuance of its revenue bonds (the "Bonds") for the benefit of Plimoth Patuxet Museums, Inc. (the "Institution") to finance and refinance certain capital facilities and assets for educational purposes (collectively, the "Project"), all of which are owned by the Institution and located in Massachusetts, and other purposes, as follows:

1. Refinance the currently outstanding Massachusetts Health and Educational Facilities Authority Revenue Bond, Plimoth Plantation, Inc. Issue, Series A (2005), which (a) refinanced a loan from Massachusetts Health and Educational Facilities Authority ("HEFA") to the Institution from proceeds of under HEFA's Variable Rate Demand Revenue Bonds, Capital Asset Program Issue, Series D, which financed the renovation, improvement and repair of certain buildings and facilities and the acquisition of equipment, all located at 137 Warren Avenue, Plymouth; and (b) financed the maintenance, renovation and repair of the Institution's visitors' center of approximately 48,000 square feet, other improvements and renovations to existing facilities and property and the acquisition and installation of certain capital equipment, all located at 137 Warren Avenue, Plymouth;

2. Refinance the Institution's existing line of credit with TD Bank, N.A., which financed the restoration of the Mayflower II wooden sailing ship, which is maintained by the Institution at Pilgrim Memorial State Park located at 79 Water Street, Plymouth, and other capital improvements to program and exhibit buildings; and

3. Fund the costs of issuance and other common costs of the Bonds.

The proposal includes the financing and refinancing of the costs of the Project through the issuance by MassDevelopment, acting under and pursuant to Massachusetts General Laws, Chapters 23G and 40D, of the Bonds in one or more series as "qualified 501(c)(3) bonds" under Section 145 of the Internal Revenue Code of 1986 for educational facilities in an aggregate principal amount not to exceed $2,800,000, which Bonds will not constitute a debt or pledge of the faith and credit of MassDevelopment or of The Commonwealth of Massachusetts.

Subject to the provisions set forth below, interested persons wishing to express their views on the Project and the proposed issuance of the Bonds to finance and refinance the Project, and to fund the costs of issuance and other common costs of the Bonds, will be given the opportunity to access the public hearing by teleconference using the toll-free telephone number and participant code set forth below or may, prior to the time of the public hearing, submit their views by email to tefrahearinginfo@MassDevelopment.com or by writing to MassDevelopment at 99 High Street, Boston, Massachusetts 02110, Attention: TEFRA Hearings.

Persons wishing to participate in the hearing may use the toll-free telephone number and passcode listed below:

Dial in:	*1-888-238-5045*
Conference ID:	*865-570-718*

MassDevelopment expects to conduct the hearing at the date and time set forth via teleconference *only*, using the telephone number listed above.

MASSACHUSETTS DEVELOPMENT
FINANCE AGENCY

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