

NOTICE OF PUBLIC HEARING

Notice is hereby given that a public hearing will be conducted by the Massachusetts Development Finance Agency (the “Issuer”) at 10:30 a.m. on November 10, 2025, using the following toll-free telephone conference line and passcode:

US Toll Free: 1-888-305-1655

Participant Code: 309639

The purpose of the hearing will be the proposed issuance of qualified 501(c)(3) bonds, as defined in Section 145 of the Internal Revenue Code of 1986, as amended, in an aggregate principal amount not to exceed \$200,600,000 (the “Bonds”), for a plan of financing for Middlesex Sustainable Energy Partners, LLC (“MSEP”) to finance the costs of the acquisition, development, construction, improvement and equipping of certain integrated improvements to be owned and/or operated by MSEP or Tufts Medicine, Inc. or its affiliates and related working capital expenditures, including costs of issuance, including but not limited to, (1) energy-related improvements including upgrading and replacing central utility plant assets, installing solar arrays, replacing air handling units, upgrading building automation systems, implementing battery storage solutions, and other infrastructure improvements, and (2) other improvements including but not limited to the acquisition and replacement of capital equipment, renovations to existing facilities for compliance with licensing and accreditation standards, and other routine capital expenditures (collectively, the “Projects”), at one or more of the following locations in Massachusetts in the following maximum amounts:

- A. The main campus of Tufts Medical Center, the principal address of which is 800 Washington Street, Boston and which extends to the area bounded by Kneeland Street, Harrison Avenue, Oak Street, Tremont Street, and Stuart Street in Boston, and 35 Kneeland Street, Boston, and at 800 Washington Street, Norwood (\$102,000,000);
- B. MelroseWakefield Healthcare, Inc. locations at 585 Lebanon Street, 830 Main Street, 15 Green Street, 8 and 18-24 Porter Street, 50, 61, 63, 65 Rowe Street, and 663 Main Street, all in Melrose; 101 Main Street and 170 Governors Avenue in Medford; Hospital Road, 578 Main Street, 109 and 239 Commercial Street, 178 Savin Street, all in Malden; 30 New Crossings Road, Reading; 310 Broadway, Revere; 41, 48, 51 and 91 Montvale Avenue, in Stoneham, 888 Main Street, Wakefield; and 52 Crest Ave., Winthrop (\$87,000,000);
- C. Lowell General Hospital main campus at 295 Varnum Avenue in Lowell (\$92,000,000);
- D. Lowell General Hospital locations at 12, 33, and 59 Bartlett Street (also known as One Hospital Drive), 100, 122 and 178 Stackpole Street, 272-280 and 817 E. Merrimack Street, 2 Hospital Drive, all in Lowell; and 203 Turnpike Street in North Andover (\$72,000,000); and
- E. Tufts Medicine Care at Home, Inc. location at 360 North Avenue in Haverhill (\$3,000,000).

(Notice date: October 31, 2025; 3:12 p.m.)

The Bonds do not and will not constitute a general obligation of, or a pledge of the faith and credit of the Issuer or a general obligation of, or a debt or pledge of the faith and credit of The Commonwealth of Massachusetts. Interested persons wishing to express their views on the projects and the proposed issuance of the Bonds to finance and refinance the projects will be given the opportunity to do so at the public hearing or may, prior to the time of the public hearing, submit their views in writing to the Issuer at: MassDevelopment, 99 High Street, Boston, Massachusetts 02110. Persons desiring to speak during the telephonic public hearing must make a written request at least 24 hours prior to the hearing by email to tefrahearinginfo@MassDevelopment.com or by mail to MassDevelopment, 99 High Street, Boston, MA 02110, Attn: TEFRA Hearings.

MASSACHUSETTS DEVELOPMENT FINANCE AGENCY