

(Notice date: April 2, 2026; 12:15 p.m.)

NOTICE OF PUBLIC HEARING

NOTICE OF PUBLIC HEARING TO BE HELD BY THE MASSACHUSETTS DEVELOPMENT FINANCE AGENCY CONCERNING THE FINANCING AND REFINANCING OF A PROJECT FOR ASSUMPTION UNIVERSITY IN WORCESTER, MASSACHUSETTS. Notice is hereby given that the Massachusetts Development Finance Agency (the “Agency”) will hold a public hearing on April 10, 2026, at 2:00 p.m. Persons wishing to participate in the hearing may attend by teleconference by using the toll free telephone number and passcode listed below:

US Toll free 1-888-305-1655

Participant Code: 272350

The purpose of the hearing will be to consider the issuance of qualified 501(c)(3) bonds, as defined in Section 145 of the Internal Revenue Code of 1986, as amended (the “Code”), by the Agency in an aggregate amount not exceeding \$29,000,000 for a project to be owned and operated by Assumption University (including for the purposes of this Notice, any parent, subsidiary or other affiliate thereof, the “Borrower”). The proceeds of the bonds will be used to (a) refund certain tax-exempt revenue bonds previously issued on behalf of the Borrower to finance and refinance certain capital improvements to the Borrower’s campus located at 500 Salisbury Street, Worcester, Massachusetts, including the construction, improvement, furnishing and equipping of an approximately 63,000 square foot science hall, the renovation of a dining hall, the construction of a two-level recreation complex, the construction of a five-story student residence hall, the construction of a student residence facility and two parking structures, the construction and equipping of an approximately 60,000 square foot academic building, the renovation of existing academic buildings, administrative offices, and a student dining and extracurricular programming facility, and other miscellaneous capital improvements to the campus, and (b) pay costs of issuance.

The bonds will not constitute a debt or pledge of the faith and credit of The Commonwealth of Massachusetts or the Massachusetts Development Finance Agency. Interested persons wishing to express their views on the project and the proposed issuance of revenue bonds to finance and refinance costs of the project will be given the opportunity to do so at the public hearing. Persons desiring to speak via teleconference at the public hearing must make a written request at least 24 hours prior to the hearing by email to tefrahearinginfo@MassDevelopment.com or by mail to MassDevelopment, 99 High Street, Boston, MA 02110, Attn: TEFRA Hearings. Persons may, prior to the time and date of the public hearing, submit their views in writing to Massachusetts Development Finance Agency, 99 High Street, Boston, Massachusetts 02110.

MASSACHUSETTS DEVELOPMENT FINANCE AGENCY
99 High Street, 11th Floor
Boston, MA 02110