

(Notice date: January 30, 2025; 9 a.m.)

## NOTICE OF PUBLIC HEARING

Notice is hereby given that a public hearing will be conducted by the Massachusetts Development Finance Agency (the “Issuer”) at 10:00 a.m. on February 11, 2025, using the following toll-free telephone conference line and passcode:

US Toll Free: 1-888-305-1655

Participant Code: 309639

The purpose of the hearing will be the proposed issuance of qualified 501(c)(3) bonds, as defined in Section 145 of the Internal Revenue Code of 1986, as amended, in an aggregate principal amount not to exceed \$415,000,000 (the “Bonds”) for a plan of financing for Trustees of Boston College (together with any affiliate thereof, the “Institution”), to finance and refinance educational facilities owned and operated, or to be owned and operated, by the Institution and related working capital expenditures, including costs of issuing the Bonds and capital and funded interest, all such integrated facilities located on or adjacent to the Institution’s Chestnut Hill Campus bounded by Commonwealth Avenue, Beacon Street, Tudor Road and Old Colony Road, and St. Thomas More Road in Boston and Newton, Massachusetts (the “Chestnut Hill Campus”), the Institution’s Brookline Campus at 400 Heath Street, Brookline, Massachusetts (the “Brookline Campus”), the Institution’s Newton Campus bounded by Colby Street, Centre Street, Mill Street and Blake Street in Newton Massachusetts (the “Newton Campus”), the Institution’s Newton East Campus at 790 Centre Street in Newton, Massachusetts (the “Newton East Campus”) and the Institution’s Brighton Campus on Commonwealth Avenue in Boston, Massachusetts, across from the Chestnut Hill Campus and bounded by Lake Street, Greycliff Road, Glenmount Road and Foster Street (the “Brighton Campus” and together with the Newton Campus, the Newton East Campus, the Brookline Campus and the Chestnut Hill Campus, the “Campus”) and at the Weston Observatory located at 381 Concord Road in Weston, Massachusetts, including, but not limited to:

(a) Existing Part of the Project: \$65,000,000 to refinance the existing completed projects originally financed and refinanced with proceeds of the Issuer’s Revenue Bonds, Boston College Issue, Series S (2013), including the construction of, renovation of, improvement of, acquisition of, site development for, equipping of, furnishing of and/or certain energy efficiency projects for various dormitories, dining halls, a theater, an art center, a parking garage, various athletic facilities, libraries, various academic and administration buildings, and certain offices, classrooms and laboratories, and information system upgrades, located on the Chestnut Hill Campus, the Brighton Campus, the Newton Campus and the Weston Observatory, and (2) related working capital expenditures; and

(b) New Part of the Project: \$350,000,000 to finance new projects including but not limited to (1) acquisition and renovations to Newton East Campus land and buildings; (2) renovations to the Brookline Campus for the opening of Messina College; and (3) other capital projects on the Campus included in the Institution’s long-range capital plan, including construction, equipment, renovations, and improvements to academic facilities, student life facilities and support facilities.

The Bonds do not and will not constitute a general obligation of, or a pledge of the faith and credit of the Issuer or a general obligation of, or a debt or pledge of the faith and credit of The

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Commonwealth of Massachusetts. Interested persons wishing to express their views on the projects and the proposed issuance of the Bonds to finance and refinance the projects will be given the opportunity to do so at the public hearing or may, prior to the time of the public hearing, submit their views in writing to the Issuer at: MassDevelopment, 99 High Street, Boston, Massachusetts 02110. Persons desiring to speak during the telephonic public hearing must make a written request at least 24 hours prior to the hearing by email to [tefrahearinginfo@MassDevelopment.com](mailto:tefrahearinginfo@MassDevelopment.com) or by mail to MassDevelopment, 99 High Street, Boston, MA 02110, Attn: TEFRA Hearings.

MASSACHUSETTS DEVELOPMENT FINANCE AGENCY