

NOTICE OF PUBLIC HEARING

Notice is hereby given that a public hearing will be conducted by the Massachusetts Development Finance Agency (the “Issuer”) at 11:00 a.m. on Monday, November 10, 2025, via the following toll-free telephonic conference line:

Dial In: 1-888-305-1655

Participant Code: 309639

The purpose of the hearing will be to consider the proposal of Housing Assistance Corporation (together with its affiliates, the “Borrower”) that the Issuer issue qualified 501(c)(3) bonds (as defined in Section 145 of the Internal Revenue Code), in an aggregate amount not to exceed \$4,400,000, to refinance certain facilities to be owned by HAC Love Lane LLC and operated by the Borrower for transitional housing purposes and located at One Love Lane, South Dennis, MA, or adjacent or proximate sites. The proceeds of the bonds are expected to be used to refinance certain previously issued debt that financed the acquisition by the Borrower of an existing building for use as an emergency family shelter for up to 79 families.

The bonds proposed to be issued by the Issuer will not constitute a general obligation of the Issuer or a debt or pledge of the faith and credit of The Commonwealth of Massachusetts.

Interested persons wishing to express their views on the project and the proposed issuance of qualified 501(c)(3) bonds to refinance the project will be given the opportunity to do so at the public hearing or may, prior to the time of the public hearing, submit their views in writing to the Issuer at 99 High Street, Boston, Massachusetts 02110. Persons desiring to speak during the telephonic public hearing must make a written request at least 24 hours prior to the hearing by email to tefrahearinginfo@MassDevelopment.com or by mail to MassDevelopment, 99 High Street, Boston, MA 02110, Attn: TEFRA Hearings.

MASSACHUSETTS DEVELOPMENT
FINANCE AGENCY