

(Notice date: April 18, 2025; 8:50 a.m.)

NOTICE OF PUBLIC HEARING

NOTICE OF PUBLIC HEARING TO BE HELD BY THE MASSACHUSETTS DEVELOPMENT FINANCE AGENCY CONCERNING THE FINANCING OF A PROJECT FOR INCOMPASS HUMAN SERVICES INC. IN CHELMSFORD, MASSACHUSETTS. Notice is hereby given that the Massachusetts Development Finance Agency (the “Agency”) will hold a public hearing on May 6, 2025, at 11:30 a.m. Persons wishing to participate in the hearing may attend by teleconference by using the toll free telephone number and passcode listed below:

US Toll free 1-888-305-1655

Participant Code: 309639

The purpose of the hearing will be to consider the issuance of qualified 501(c)(3) bonds, as defined in Section 145 of the Internal Revenue Code of 1986, as amended (the “Code”), by the Agency, in one or more series from time to time, as part of a plan of finance, in an aggregate amount not exceeding \$14,525,000, in order to finance certain human services facilities to be owned and operated by Incompass Human Services, Inc. (including for the purposes of this Notice, any subsidiary or other affiliate thereof, the “Borrower”). The proceeds of the bonds will be used to (a) finance the acquisition, renovation, improvement and equipping (including HVAC) of the facility currently leased and used by the Borrower for administrative offices and day habilitation and other services for individuals with intellectual and developmental disabilities, located at 4 Omni Way, Chelmsford, Massachusetts (up to \$13,000,000), (b) refinance certain outstanding indebtedness of the Borrower the proceeds of which were used to finance or refinance the acquisition, renovation and improvement of certain group homes and other residential facilities for individuals with intellectual and developmental disabilities located at 139 Lexington Avenue (also known as 125 Lexington Avenue), 87 Bedford Avenue, 1904 Middlesex Street, 101 Varnum Avenue, and 1241 Lawrence Street, #203, Lowell, 1 Gerrish Avenue, and 57 Nancy Avenue, Dracut, and 360 Littleton Road, #A13, Chelmsford, Massachusetts (up to \$1,000,000 at each location), and (c) pay the costs of issuing the bonds (up to \$290,500).

The bonds will not constitute a debt or pledge of the faith and credit of The Commonwealth of Massachusetts or the Massachusetts Development Finance Agency. Interested persons wishing to express their views on the project and the proposed issuance of revenue bonds to finance and refinance costs of the project will be given the opportunity to do so at the public hearing. Persons desiring to speak via teleconference at the public hearing must make a written request at least 24 hours prior to the hearing by email to tefrahearinginfo@MassDevelopment.com or by mail to MassDevelopment, 99 High Street, Boston, MA 02110, Attn: TEFRA Hearings. Persons may, prior to the time and date of the public hearing, submit their views in writing to Massachusetts Development Finance Agency, 99 High Street, Boston, Massachusetts 02110.

MASSACHUSETTS DEVELOPMENT FINANCE AGENCY
99 High Street, 11th Floor
Boston, MA 02110