

(Notice date: April 2, 2026; 12:05 p.m.)

## **NOTICE OF PUBLIC HEARING**

NOTICE OF PUBLIC HEARING TO BE HELD BY MASSACHUSETTS DEVELOPMENT FINANCE AGENCY CONCERNING A PROJECT LOCATED AT 206-240 JACKSON STREET, UNIT III, LOWELL, MASSACHUSETTS; 250-300 JACKSON STREET, UNITS S and C, LOWELL, MASSACHUSETTS; 225, 259 AND 278-316 MIDDLESEX STREET, LOWELL, MASSACHUSETTS; AND 5-11 GARNETT STREET, LOWELL, MASSACHUSETTS. Notice is hereby given that Massachusetts Development Finance Agency (the “Issuer”) will hold a public hearing on April 10, 2026 at 11:30 A.M. via the following telephonic conference line in lieu of physical presence at the public hearing:

US Toll free: 1-888-305-1655  
Passcode: 272350

The purpose of the hearing will be to consider the issuance by the Issuer of qualified 501(c)(3) bonds (the “Bonds”) for a qualified 501(c)(3) project (the “Project”) under the provisions of Section 145 of the Internal Revenue Code of 1986, as amended (the “Code”). The Bonds will be issued in an amount not to exceed \$37,000,000, and the proceeds from the sale of the Bonds will be loaned to Learn to Lead Foundation of Lowell, Inc, a Massachusetts nonprofit corporation and an organization described in Section 501(c)(3) of the Code, or a successor or related entity (the “Borrower”), and used to (a) finance, refinance and/or reimburse the costs of the acquisition, construction, installation, expansion, renovation, rehabilitation, improvement, furnishing and equipping of educational facilities located at 206-240 Jackson Street, Unit III, Lowell, Massachusetts; 250-300 Jackson Street, Units S and C, Lowell, Massachusetts; 225, 259 and 278-316 Middlesex Street, Lowell, Massachusetts; and 5-11 Garnett Street, Lowell, Massachusetts, including but not limited to the refinancing of an existing 199,818 square foot academic facility and the construction of an approximately 20,709 square foot athletic and community center, a new

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upper playground and installation of new elevators and other improvements, and related and ancillary facilities (collectively, the “Facilities”); (b) fund capitalized interest, working capital and reserve funds with respect to the Bonds, if required; and (c) pay certain costs of issuance in connection with the issuance of the Bonds (collectively, the “Project”). The Facilities will be owned by the Borrower and leased to and operated by Lowell Community Charter Public School, a Massachusetts public charter school, as public charter school facilities designed to serve approximately 815 students in grades PK-8. The Bonds will not constitute a general obligation of the Issuer or a debt or pledge of the faith and credit of The Commonwealth of Massachusetts.

Interested persons wishing to express their views on such Project and the proposed issuance of the Bonds to finance and refinance the Project will be given the opportunity to do so at the public hearing (via the teleconference line); provided, any persons desiring to speak at the public hearing must make a written request at least 24 hours prior to the hearing by email to [tefrahearinginfo@MassDevelopment.com](mailto:tefrahearinginfo@MassDevelopment.com) or by mail to Massachusetts Development Finance Agency, 99 High Street, Boston, Massachusetts 02110, Attn: TEFRA Hearings. Alternatively, persons may, prior to the time of the public hearing, submit their views in writing to Massachusetts Development Finance Agency, 99 High Street, Boston, Massachusetts 02110.