

(Notice date: April 2, 2026; 11:10 a.m.)

NOTICE OF PUBLIC HEARING

Notice is hereby given that a public hearing will be conducted by the Massachusetts Development Finance Agency (the “Issuer”) at 1:00 p.m., on Friday, April 10, 2026, via the following toll-free telephonic conference line:

Dial In: 1-888-305-1655
Participant Code: 272350

The purpose of the hearing will be to consider the proposal of The Trustees of Milton Academy (together with its affiliates, the “Borrower”) that the Issuer issue qualified 501(c)(3) bonds (as defined in Section 145 of the Internal Revenue Code), in an aggregate amount not to exceed \$14,000,000, to finance certain school facilities owned and operated by the Borrower for educational purposes and located or to be located at the Borrower’s main campus located at 170 Centre Street, Milton, Massachusetts, or adjacent or proximate sites. The new projects expected to be financed include, but are not limited to: (i) the renovation and replacement of multiple building roofs, façades, windows and other exterior improvement projects; (ii) the replacement and renovation of multiple building systems, including but not limited to HVAC, plumbing, elevators, and other building needs; (iii) the replacement and renovation of key athletic systems, including but not limited to ice rink systems and piping, scoreboards, and other systems; and (iv) interior and exterior renovations to a multi-unit standalone faculty home to convert it to a dormitory.

The bonds proposed to be issued by the Issuer will not constitute a general obligation of the Issuer or a debt or pledge of the faith and credit of The Commonwealth of Massachusetts.

Interested persons wishing to express their views on the projects and the proposed issuance of qualified 501(c)(3) bonds to finance the projects will be given the opportunity to do so at the public hearing or may, prior to the time of the public hearing, submit their views in writing to the Issuer at 99 High Street, Boston, Massachusetts 02110. Persons desiring to speak during the telephonic public hearing must make a written request at least 24 hours prior to the hearing by email to tefrahearinginfo@MassDevelopment.com or by mail to MassDevelopment, 99 High Street, Boston, MA 02110, Attn: TEFRA Hearings.

MASSACHUSETTS DEVELOPMENT
FINANCE AGENCY