

NOTICE OF PUBLIC HEARING

Notice is hereby given that a public hearing will be conducted by the Massachusetts Development Finance Agency (“MassDevelopment”) at 1:00 p.m. on May 8, 2026 via the following toll-free telephone number and passcode:

US Toll Free: 888-305-1655

Participant Code: 272350

The purpose of the hearing will be the proposed issuance of qualified 501(c)(3) bonds, as defined in Section 145 of the Internal Revenue Code of 1986, as amended, in an aggregate principal amount not to exceed \$95,000,000 (the “Bonds”) for a plan of financing for the Trustees of the College of the Holy Cross (together with any affiliate thereof, the “Institution”), to finance and refinance existing integrated facilities owned and operated by the Institution for educational purposes, and related working capital expenditures, including interest on the Bonds and costs of issuing the Bonds, all such facilities located on or adjacent to the Institution’s main campus at 1 College Street, Worcester, Massachusetts, generally bounded by Route 290 on the northwest, McKeon Road on the northeast and east, and Holy Cross Field, playing and practice fields and open space on the south, and College Street on the west, and adjacent properties including 804 and 852 Southbridge Street (collectively, the “Main Campus”) and at 1000 Goodale Street in West Boylston, MA (the “West Boylston Site”) including but not limited to refinancing outstanding bonds and an outstanding loan used to finance and refinance the acquisition, construction, renovation, furnishing and equipping of (i) administrative and academic buildings, including laboratories (ii) residence halls, (iii) roads and parking facilities, (iv) athletic, student health, recreation/wellness and student life facilities, (v) a performing arts center, and (vi) other routine capital improvements, all of (i) through (vi) on the Main Campus, and (vii) the Joyce Contemplative Center on the West Boylston Site.

The Bonds do not and will not constitute a general obligation of, or a pledge of the faith and credit of MassDevelopment or a general obligation of, or a debt or pledge of the faith and credit of The Commonwealth of Massachusetts. Interested persons wishing to express their views on the projects and the proposed issuance of the Bonds to finance and refinance the projects will be given the opportunity to do so at the public hearing teleconference or may, prior to the time of the public hearing, submit their views in writing to MassDevelopment at 99 High Street, Boston, Massachusetts 02110.

MASSACHUSETTS DEVELOPMENT FINANCE AGENCY