

NOTICE OF PUBLIC HEARING

Notice is hereby given that a public hearing will be conducted by the Massachusetts Development Finance Agency (the “Issuer”) at 10:00 a.m., on Friday, August 14, 2026, via the following toll-free telephonic conference line:

Dial In: 1-888-305-1655
Participant Code: 415833

The purpose of the hearing will be to consider the proposal of Huntington Theatre Company, Inc. (together with its affiliates, the “Borrower”) that the Issuer issue qualified 501(c)(3) bonds (as defined in Section 145 of the Internal Revenue Code), in an aggregate amount not to exceed \$25,000,000, to finance certain facilities to be leased and operated by the Borrower for cultural purposes and located at 256-264 Huntington Avenue, Boston, Massachusetts, or adjacent or proximate sites. The project expected to be financed includes, but is not limited to, the construction of the East Wing convening space, adjacent and connected to the Borrower’s historic theater, to include lobbies, a box office, enhanced patron amenities and services, flexible performance spaces, a lounge and café, and an outdoor balcony, and to be used for artistic collaborations, cultural programming and community gatherings.

The bonds proposed to be issued by the Issuer will not constitute a general obligation of the Issuer or a debt or pledge of the faith and credit of The Commonwealth of Massachusetts.

Interested persons wishing to express their views on the project and the proposed issuance of qualified 501(c)(3) bonds to finance the project will be given the opportunity to do so at the public hearing or may, prior to the time of the public hearing, submit their views in writing to the Issuer at 99 High Street, Boston, Massachusetts 02110. Persons desiring to speak during the telephonic public hearing must make a written request at least 24 hours prior to the hearing by email to tefrahearinginfo@MassDevelopment.com or by mail to MassDevelopment, 99 High Street, Boston, MA 02110, Attn: TEFRA Hearings.

MASSACHUSETTS DEVELOPMENT
FINANCE AGENCY