

NOTICE OF PUBLIC HEARING

NOTICE OF PUBLIC HEARING TO BE HELD BY THE MASSACHUSETTS DEVELOPMENT FINANCE AGENCY CONCERNING THE FINANCING AND REFINANCING OF CERTAIN PROJECTS FOR NASHOBA LEARNING GROUP, INC. Notice is hereby given that the Massachusetts Development Finance Agency (the “Agency”) will hold a public hearing on November 5, 2026, at 1:30 p.m. at 99 High Street, 11th Floor, Boston, Massachusetts 02110.

The purpose of the hearing will be to consider the issuance of qualified 501(c)(3) bonds, as defined in Section 145 of the Internal Revenue Code of 1986, as amended (the “Code”), by the Agency in an aggregate amount not exceeding \$20,000,000 for certain facilities owned and operated by Nashoba Learning Group, Inc. (including for the purposes of this Notice, any parent, subsidiary or other affiliate thereof, the “Borrower”) as a unified operation. The proceeds of the bonds are expected to be used to finance, reimburse and/or refinance the acquisition, renovation, improvement and/or equipping of certain facilities that comprise or will comprise the Borrower’s unified special education and day-service operations for individuals with autism, including facilities located at 8 Oak Park Drive, Bedford, Massachusetts (comprising an approximate 63,000 square foot, two-story building located on an 8.18-acre site), 10 Oak Park Drive, Bedford, Massachusetts (comprising an approximate 40,000 square foot, two-story building located on a 3.88-acre site), and 170 Lexington Road, Billerica, Massachusetts (comprising an approximate 33,800 square foot, two-story building located on a 4.95-acre site), and to pay costs of issuance.

The bonds will not constitute a debt or pledge of the faith and credit of The Commonwealth of Massachusetts or the Massachusetts Development Finance Agency. Interested persons wishing to express their views on the project and the proposed issuance of revenue bonds to refinance or reimburse costs of the project will be given the opportunity to do so at the public hearing. Persons desiring to speak via teleconference at the public hearing must make a written request at least 24 hours prior to the hearing by email to tefrahearinginfo@MassDevelopment.com or by mail to MassDevelopment, 99 High Street, Boston, MA 02110, Attn: TEFRA Hearings. Persons may, prior to the time and date of the public hearing, submit their views in writing to Massachusetts Development Finance Agency, 99 High Street, Boston, Massachusetts 02110.

MASSACHUSETTS DEVELOPMENT FINANCE AGENCY