

Notice of Public Hearing

MASSACHUSETTS DEVELOPMENT FINANCE AGENCY

Notice is hereby given that a public hearing will be conducted telephonically by the Massachusetts Development Finance Agency (“MassDevelopment”) at 1:00 p.m. on Tuesday, August 12, 2025. The purpose of the hearing will be to consider the proposal of Taurus Wellness Center, Inc. (together with any affiliate, the “Institution”) that MassDevelopment approve the issuance of its revenue bonds (the “Bonds”) for the benefit of the Institution to finance the acquisition of certain capital facilities and assets (the “Project”), all of which will be owned and/or operated by the Institution as adult day care facilities located in Massachusetts, consisting of the following:

1. The real property and two existing adult day care facilities located at 69 Capital Drive, West Springfield (the “West Springfield Facility”) and 84 Brick Kiln Road, Chelmsford (the “Chelmsford Facility”);
2. A leasehold interest relating to the operation of an existing adult day care facility located at 450 Chelmsford Street, Lowell (the “Lowell Facility,” and collectively with the West Springfield Facility and the Chelmsford Facility, the “Facilities”);
3. Furniture, fixtures and equipment and contracts, licenses and other intangible property related to the operation of the Facilities; and
4. Non-structural site improvements and renovations at the Facilities.

In addition, proceeds of the Bonds will or may be used to fund a debt service reserve fund, to pay capitalized interest on the Bonds, to finance working capital costs associated with the Institution’s acquisition of the Facilities and to pay certain costs of issuance and other common costs with respect to the Bonds.

All of the foregoing facilities and assets will be owned and operated by the Institution in an integrated operation to provide day care services to the populations served by the Institution in Massachusetts.

The proposal includes financing the costs of the Project through the issuance by MassDevelopment, acting under and pursuant to Massachusetts General Laws, Chapters 23G and 40D, of the Bonds in one or more series as “qualified 501(c)(3) bonds” under Section 145 of the Internal Revenue Code of 1986 for adult day care facilities in an aggregate principal amount not to exceed \$105,000,000, which Bonds will not constitute a debt or pledge of the faith and credit of MassDevelopment or of The Commonwealth of Massachusetts.

Subject to the provisions set forth below, interested persons wishing to express their views on the Project and the proposed issuance of the Bonds to finance the Project, and to fund

working capital associated with the acquisition of the Facilities and the costs of issuance and other common costs of the Bonds described above, will be given the opportunity to access the public hearing by teleconference using the toll-free telephone number and participant code set forth below or may, prior to the time of the public hearing, submit their views by email to tefrahearinginfo@MassDevelopment.com or by writing to MassDevelopment at 99 High Street, Boston, Massachusetts 02110, Attention: TEFRA Hearings.

Persons wishing to participate in the hearing may use the toll-free telephone number and passcode listed below:

Dial in: 1-888-305-1655
Participant Code: 309-639

MassDevelopment expects to conduct the hearing at the date and time set forth via teleconference *only*, using the telephone number listed above.

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