

## NOTICE OF PUBLIC HEARING

Notice is hereby given that a public hearing will be conducted by the Massachusetts Development Finance Agency (the “Issuer”) at 10:00 a.m., on Tuesday, May 6, 2025, via the following toll-free telephonic conference line:

Dial In: 1-888-305-1655

Participant Code: 309639

The purpose of the hearing will be to consider the proposal of Wheaton College (together with its affiliates, the “Borrower”) that the Issuer issue qualified 501(c)(3) bonds (as defined in Section 145 of the Internal Revenue Code), in an aggregate amount not to exceed \$15,000,000, to finance certain higher educational facilities owned and operated by the Borrower for educational purposes and located or to be located at the Borrower’s main campus in Norton, Massachusetts, roughly bounded by East Main Street (Rt. 123), Pine Street, Fillmore Drive, Howard Street and Taunton Avenue (the “Campus”), or adjacent or proximate sites. The new projects expected to be financed include, but are not limited to, (i) renovations, accessibility improvements, renewal and repurposing, and/or deferred maintenance improvements to various buildings located on the Campus, including Mary Lyon Hall, Wallace Library, Balfour Natatorium, Balfour-Hood Café, Emerson Dining Hall and events space, Chase Dining Hall, Diana Davis Spencer Café and events space, and numerous residence halls and theme houses; (ii) water runoff and drainage infrastructure improvements, including renovation of associated landscaping and hardscapes; (iii) the acquisition of certain machinery, furniture and equipment; (iv) renewal of two boilers and systems in the central stream plant; (v) replacement of the Nordin turf field; (vi) development of a trading room; and (vii) other miscellaneous capital projects included in the Borrower’s capital budget for fiscal years 2025 through 2028.

The bonds proposed to be issued by the Issuer will not constitute a general obligation of the Issuer or a debt or pledge of the faith and credit of The Commonwealth of Massachusetts.

Interested persons wishing to express their views on the projects and the proposed issuance of qualified 501(c)(3) bonds to finance the projects will be given the opportunity to do so at the public hearing or may, prior to the time of the public hearing, submit their views in writing to the Issuer at 99 High Street, Boston, Massachusetts 02110. Persons desiring to speak during the telephonic public hearing must make a written request at least 24 hours prior to the hearing by email to [tefrahearinginfo@MassDevelopment.com](mailto:tefrahearinginfo@MassDevelopment.com) or by mail to MassDevelopment, 99 High Street, Boston, MA 02110, Attn: TEFRA Hearings.

MASSACHUSETTS DEVELOPMENT  
FINANCE AGENCY