

NOTICE OF PUBLIC HEARING

Notice is hereby given that a public hearing will be conducted by the Massachusetts Development Finance Agency (the “Issuer”) at 10:00 a.m., on Monday, October 19, 2026, at 99 High Street, 11th Floor, Boston, Massachusetts 02110. If the Issuer’s offices are closed on October 19, 2026 due to unforeseen circumstances, including adverse weather conditions, the public hearing will be held on the next business day on which the Issuer’s offices are open at the same time and location.

The purpose of the hearing will be to consider the proposal of 2Life Opus Newton LLC (together with its affiliates, the “Borrower”) that the Issuer issue qualified 501(c)(3) bonds (as defined in Section 145 of the Internal Revenue Code of 1986, as amended), in an aggregate amount not to exceed \$24,500,000, to refinance certain outstanding debt that was used to finance the construction of a senior independent living facility owned and operated by the Borrower and located at 777 Winchester Street, Newton, Massachusetts, or adjacent or proximate sites.

The bonds proposed to be issued by the Issuer will not constitute a general obligation of the Issuer or a debt or pledge of the faith and credit of The Commonwealth of Massachusetts.

Interested persons wishing to express their views on the project and the proposed issuance of qualified 501(c)(3) bonds to refinance the project will be given the opportunity to do so at the public hearing or may, prior to the time of the public hearing, submit their views in writing to the Issuer at 99 High Street, Boston, Massachusetts 02110. Persons desiring to speak during the public hearing must make a written request at least 24 hours prior to the hearing by email to tefrahearinginfo@MassDevelopment.com or by mail to MassDevelopment, 99 High Street, Boston, MA 02110, Attn: TEFRA Hearings.

MASSACHUSETTS DEVELOPMENT
FINANCE AGENCY