

NOTICE OF PUBLIC HEARING

Notice is hereby given that a public hearing will be conducted by the Massachusetts Development Finance Agency (the “Issuer”) at 10:30 a.m., on May 8, 2026, via the following toll-free telephonic conference line:

Dial In: 1-888-305-1655
Participant Code: 272350

The purpose of the hearing will be to consider the proposal of Brandeis University (together with its affiliates, the “Borrower”) that the Issuer issue qualified 501(c)(3) bonds (as defined in Section 145 of the Internal Revenue Code), in one or more series pursuant to a plan of finance in an aggregate amount not to exceed \$73,550,000, to finance and refinance certain higher educational facilities owned and operated by the Borrower for educational purposes in a single, integrated operation of the Borrower, which are located or to be located at the following locations, or adjacent or proximate sites: (i) the Borrower’s main campus at 415 South Street, Waltham, Massachusetts (the “Main Campus”), and (ii) 110 Angleside Road, 150, 164 and 178 Charles River Road, 15, 20 and 28 Ridgewood Terrace, 34, 296 and 317 Sibley Road, 457 and 515 South Street, 157 Prospect Street and 60 Turner Street, all in Waltham, Massachusetts. The new projects expected to be financed include, but are not limited to, miscellaneous deferred maintenance projects at various buildings on the Main Campus. Proceeds of the bonds are also expected to be used to refinance certain previously issued debt that financed and refinanced projects on the Main Campus and at the additional addresses noted above. Proceeds of the bonds may also be used to finance costs of issuance of the bonds and capitalized and/or funded interest on the bonds.

The bonds proposed to be issued by the Issuer will not constitute a general obligation of the Issuer or a debt or pledge of the faith and credit of The Commonwealth of Massachusetts.

Interested persons wishing to express their views on the projects and the proposed issuance of qualified 501(c)(3) bonds to finance and refinance the projects will be given the opportunity to do so at the public hearing or may, prior to the time of the public hearing, submit their views in writing to the Issuer at 99 High Street, Boston, Massachusetts 02110. Persons desiring to speak during the telephonic public hearing must make a written request at least 24 hours prior to the hearing by email to tefrahearinginfo@MassDevelopment.com or by mail to MassDevelopment, 99 High Street, Boston, MA 02110, Attn: TEFRA Hearings.

MASSACHUSETTS DEVELOPMENT
FINANCE AGENCY