(Notice date: May 29, 2025; 11 a.m.)

NOTICE OF PUBLIC HEARING

Notice is hereby given that a public hearing will be conducted by the Massachusetts Development Finance Agency (the "Issuer") at 11:30 a.m., on Tuesday, June 10, 2025, via the following toll-free telephonic conference line:

Dial In: 1-888-305-1655 Participant Code: 309639

The purpose of the hearing will be to consider the proposal of House of Possibilities, Inc. (together with its affiliates, the "Borrower") that the Issuer issue qualified 501(c)(3) bonds (as defined in Section 145 of the Internal Revenue Code), in an aggregate amount not to exceed \$14,135,000, to finance and refinance certain facilities owned and operated by the Borrower for human services purposes and located or to be located at 350 Washington Street, North Easton, Massachusetts (the "Campus"), or adjacent or proximate sites. The new projects expected to be financed include, but are not limited to: (i) construction of an approximately 14,215 square foot commercial building addition, to be used to house day-programming space, career and training classes, and community access programs, to include a café and commercial kitchen, a large multi-purpose room for community events, activities, and classrooms, offices for job coaches, training staff, and administration, and shared common space; and (ii) renovation of the Borrower's existing building, which is currently used to house respite programs and day programming space, including the replacement and/or updating of HVAC systems, new flooring, updated cabinetry, accessible bathrooms, new fixtures, and painting. Proceeds of the bonds are also expected to be used to refinance certain previously issued debt that financed projects on the Campus.

The bonds proposed to be issued by the Issuer will not constitute a general obligation of the Issuer or a debt or pledge of the faith and credit of The Commonwealth of Massachusetts.

Interested persons wishing to express their views on the projects and the proposed issuance of qualified 501(c)(3) bonds to finance and refinance the projects will be given the opportunity to do so at the public hearing or may, prior to the time of the public hearing, submit their views in writing to the Issuer at 99 High Street, Boston, Massachusetts 02110. Persons desiring to speak during the telephonic public hearing must make a written request at least 24 hours prior to the hearing by email to tefrahearinginfo@MassDevelopment.com or by mail to MassDevelopment, 99 High Street, Boston, MA 02110, Attn: TEFRA Hearings.

MASSACHUSETTS DEVELOPMENT FINANCE AGENCY