

NOTICE OF PUBLIC HEARING

Notice is hereby given that a public hearing will be conducted by the Massachusetts Development Finance Agency (“MassDevelopment”) at 11:00 a.m on December 9, 2025. Persons wishing to participate in the hearing may attend by teleconference by using the following toll-free telephone number and passcode:

US Toll Free: 1-888-305-1655
Participant Code: 309639

The purpose of the hearing will be the proposed issuance of qualified 501(c)(3) bonds, as defined in Section 145 of the Internal Revenue Code of 1986, as amended, in an aggregate principal amount not to exceed \$1,460,000,000 (the “Bonds”) for a plan of financing for Mass General Brigham Incorporated (together with any affiliate thereof, the “Institution”), to finance and refinance new and existing integrated healthcare facilities owned and/or operated by the Institution and related working capital expenditures, including costs of issuing the Bonds, all such facilities located or to be located at the addresses in Massachusetts noted herein, including but not limited to:

(1) Financing new costs of healthcare facilities in an overall aggregate principal amount not to exceed \$525,000,000 and to be allocated in whole or in part, at one or more of the locations in Massachusetts as follows:

- (A) construction, renovation and equipping of a new hospital building at 265-285 Cambridge Street in Boston, in aggregate principal amount not to exceed \$475,000,000;
- (B) construction, renovation and equipping of a 5-story addition to the existing hospital facility and renovation and construction of garage facilities at 1153 Centre Street in Boston, in aggregate principal amount not to exceed \$150,000,000;
- (C) other miscellaneous capital expenditures at each of the locations of the Institution and its affiliates (collectively, the “MGB Locations”) including (1) Brigham Health, Inc., Brigham, and Brigham & Women’s Faulkner Hospital, Inc. facilities at 60 and 75 Fenwood Road, 5, 15, 45, 48, 70 and 75 Francis Street, 181 and 221 Longwood Avenue, 500 Brookline Avenue, Richardson Fuller Building Parking, 10, 20 and 22 Vining Street, 116 Huntington Avenue, 20 Shattuck Street, 41-45 and 77 Avenue Louis Pasteur, 16 and 20 Ackley Place, Allandale Street in Boston, 830, 840 and 850 Boylston Street in Brookline, 20 Patriot Place in Foxborough, 640, 1133, 1151 and 1153 Centre Street and 3297 Washington Street in Jamaica Plain, 101 Main Street in Medford, 100 Brigham Way in Westwood, 1245 and 1832 Centre Street in West Roxbury, 15 Corporate Park Drive in Pembroke; (2) The Massachusetts General Hospital and The General Hospital Corporation facilities at 8, 12, 16, 30, 40, 40R, 60, 66, 80, 90 and 100 Blossom Street, 75 Blossom Court, 5-7 Bridge Court, 165, 175, 185, 239, 245, 265-285, 275, 316 and 327 Cambridge Street, 215, 265, 267, 273 and 275 Charles Street, 30, 32, 35, 45 and 55 Fruit Street, 12 Garden Street, 1, 2 and 3 Hawthorne Place, 99, 100 and 125 Nashua Street, 10, 15, and 38 Parkman Street, 11 and 27-31 North

Anderson Street, 2, 4, 10, and 36 North Grove Street, 5, 6 and 10 Whittier Place, 0, 1, 2, 4, 5 and 10 Emerson Place, 294 Washington Street, 388 Commonwealth Avenue in Boston, 100 and 300 1st Avenue, 62, 75, 149 and 199 13th Street, 114 16th Street, 600 Main Street in Cambridge, 73 High Street and 76 Monument Street in Charlestown, 80, 100, 105 and 151 Everett Avenue in Chelsea, 102 Endicott Street in Danvers, 19 Norwood Street in Everett, 1 Maguire Road in Lexington, 300 Broadway and 300 Ocean Avenue in Revere, 52 Second Avenue in Waltham; (3) Martha's Vineyard Hospital at One Hospital Road, 26 and 31 Windemere Road, 72 Eastville Avenue, and 81 New York Avenue in Oak Bluffs, 480 Edgartown Vineyard Haven Road in Edgartown, 12 Beach Road, 60 Lagoon Pond Road, 124 Skiff Avenue, and 190 Bernard Circle in Vineyard Haven; (4) Nantucket Cottage Hospital at 57, 59 and 61 Prospect Street, 39 and 41 Beach Grass Road, 13 Honeysuckle Drive, 5 and 7 Indigo Drive, 15 Monohansett Road, 1 and 3 Surfside Road, 1, 1A, 1B, 10, 16 and 18 Vesper Lane, 24 and 26 Atlantic Avenue, 24 and 26 Young's Way, 17 Williams Street, 58 and 60 Meadow View Drive in Nantucket; (5) Newton-Wellesley Hospital facilities at 1973, 1977, 1985, 1997, 2011, 2019, and 2081 Beacon Street, 11, 14, and 16 Bonaire Circle, 1974, 2000, 2012, 2014, 2055, and 2072 Washington Street in Newton, 9 Hope Avenue in Waltham, 25-27 Washington Street in Wellesley and 45 Colpitts Road in Weston; (6) North Shore Medical Center facilities at 480 Lynnfield Street and 694 Western Avenue in Lynn, 1 Widger Road in Marblehead, 4 Centennial Drive in Peabody, Old Road, 3 Colby Street, 108 Jefferson Avenue, 55, 57, 79 and 81 Highland Avenue in Salem; (7) The McLean Hospital Corporation facilities at 115 Mill Street and 127 Pleasant Street in Belmont, 15 Homer Avenue, 5 and 7 Spruce Avenue in Cambridge, 5 Old Cambridge Turnpike, 162 Mountain Road in Princeton, 52 Oak Street and 23 Isaac Street in Middleborough; (8) The Spaulding Hospital-Cambridge, Inc. facilities at 1575 Cambridge Street, and 22 Roberts Road in Cambridge; (9) The Spaulding Rehabilitation Hospital Corporation at 300 1st Avenue in Charlestown; (10) Rehabilitation Hospital of the Cape and Islands, Inc. facilities at 311 Service Road in East Sandwich and 290 Route 130 in Sandwich; (11) Spaulding Nursing and Therapy Center Brighton, Inc. facilities at 100 North Beacon Street in Brighton; (12) Shaughnessy-Kaplan Rehabilitation Hospital, Inc. facilities at 1 and 3 Dove Avenue in Salem; (13) Institution facilities at 60 Columbian Street in Braintree, 100 and 104 Endicott Street in Danvers, 128 First Avenue in Needham, 38 3rd Avenue in Charlestown, 555 Forest Street in Middleborough, 251 and 255 Grand Union Blvd, 399 Revolution Drive in Somerville, and 195 West Street in Waltham; (14) Cooley Dickinson Health Care Corp. facilities at 170 University Drive, 313 Northampton Road in Amherst, 40 Main Street in Florence, 232-234 and 380 Russell Street in Hadley, 4 West Street in Hatfield, 30 and 193 Locust Street, 168 Industrial Drive, 1 and 9 Denniston Place, 2 Conz Street, 8 and 22 Atwood Drive in Northampton, and 21 Elm Street in South Deerfield, 10 College Hwy in Southampton, 14 Williams Street in Williamsburg and 58 Old North Road in Worthington; and (15) The Foundation of the Mass Eye and Ear at 309, 313-315 and 325 Cambridge Street, 12 and 243-245 Charles Street, 20 Staniford Street and 800 Huntington Avenue in Boston, and 3 Woodland Road in Stoneham, in aggregate principal amount not to exceed \$5,000,000 at each MGB Location.

(2) Refinancing existing completed healthcare facilities in an aggregate principal amount not to exceed \$935,000,000 and to be allocated to the payment or redemption, in whole or in part, of one or more of the following series of outstanding obligations to refinance projects at the following locations:

- (A) Existing projects financed and refinanced with proceeds of the Massachusetts Health and Educational Facilities Authority Revenue Bonds, Partners HealthCare System Issue, Series F-1 and F-2 (2005), with not more than \$155,000,000 aggregate principal amount of the refunding Bonds allocated to refinancing healthcare projects at the MGB Locations, including a maximum of \$50,000,000 at 70 Francis Street, Boston, \$22,000,000 at 80 Francis Street, Boston, \$15,000,000 at 850 Boylston Street, Brookline, \$25,000,000 at 165 and 175 Cambridge Street, Boston, \$7,000,000 at 40 Second Avenue, Waltham, \$35,000,000 at 2014 Washington Street, Newton; \$8,000,000 at 128 First Avenue, Needham; and \$5,000,000 at each of the other MGB Locations;
- (B) Existing projects financed with proceeds of the Massachusetts Health and Educational Facilities Authority (MHEFA) Revenue Bonds, Partners HealthCare System Issue, Series G-2 (2007) with not more than \$78,000,000 aggregate principal amount of the refunding Bonds allocated to refinancing healthcare projects at the MGB Locations, including a maximum of \$38,000,000 at 70 Francis Street, Boston, \$23,000,000 at 55 Fruit Street, Boston, \$25,000,000 at 165 and 175 Cambridge Street, Boston, \$6,000,000 at 81 Highland Avenue, Salem, \$12,000,000 at 100 Endicott Street, Danvers, and \$5,000,000 at each of the other MGB Locations;
- (C) Existing projects financed with proceeds of the Massachusetts Development Finance Agency Revenue Bonds, Partners HealthCare System Issue, Series K-1 (2011), with not more than \$52,000,000 aggregate principal amount of the refunding Bonds allocated to refinancing healthcare projects at the MGB Locations, including a maximum of \$5,000,000 at 75 Francis Street, Boston, \$35,000,000 at 55 Fruit Street, Boston, \$10,000,000 at 300 1st Avenue, Charlestown, and \$5,000,000 at each of the other MGB Locations;
- (D) Existing projects financed and refinanced with proceeds of the Massachusetts Development Finance Agency Revenue Bonds, Partners HealthCare System Issue, Series O-1 and O-2 (2015), with not more than \$155,000,000 aggregate principal amount of the refunding Bonds allocated to refinancing healthcare projects at the MGB Locations, including a maximum of \$80,000,000 at 60 Fenwood Road, Boston, \$14,000,000 at 15 Francis Street, Boston, \$70,000,000 at 70 Francis Street, Boston, \$50,000,000 at 55 Fruit Street, Boston, \$40,000,000 at 165 and 175 Cambridge Street, Boston, \$20,000,000 at 81 Highland Avenue, Salem, \$20,000,000 at 100 Endicott Street, Danvers, \$13,000,000 at 559 Forest Street, Marlborough, and \$10,000,000 at each of the other MGB Locations;
- (E) Existing projects financed and refinanced with proceeds of the Massachusetts Development Finance Agency Revenue Bonds, Partners HealthCare System Issue,

Series Q (2016), with not more than \$364,000,000 aggregate principal amount of the refunding Bonds allocated to refinancing healthcare projects at the MGB Locations, including a maximum of \$90,000,000 at 60 Fenwood Road, Boston, \$15,000,000 at 70 Francis Street, Boston, \$40,000,000 at 75 Francis Street, Boston, \$85,000,000 at 215 Charles Street, Boston, \$15,000,000 at 55 Fruit Street, Boston, \$15,000,000 at 165 and 175 Cambridge Street, Boston, \$15,000,000 at 81 Highland Avenue, Salem, \$15,000,000 at 100 Endicott Street, Danvers, and \$15,000,000 at each of the other MGB Locations;

(F) Existing projects financed and refinanced with proceeds of the Massachusetts Development Finance Agency Revenue Bonds, Partners HealthCare System Issue, Series S-2 (2017), with not more than \$63,000,000 aggregate principal amount of the refunding Bonds allocated to refinancing healthcare projects at the MGB Locations, including a maximum of \$15,000,000 at 75 Francis Street, Boston, \$55,000,000 at 215 Charles Street, Boston, and \$5,000,000 at each of the other MGB Locations; and

(G) Existing projects financed and refinanced with proceeds of the Massachusetts Development Finance Agency Revenue Bonds, Partners HealthCare System Issue, Series T-1 (2019), with not more than \$82,000,000 aggregate principal amount of the refunding Bonds allocated to refinancing healthcare projects at the MGB Locations, including a maximum of \$20,000,000 at 60 Fenwood Road, Boston, \$15,000,000 at 70 Francis Street, Boston, \$15,000,000 at 81 Highland Avenue, Salem, \$20,000,000 at 559 Forest Street, Marlborough, \$20,000,000 at 300 1st Avenue, Charlestown, \$45,000,000 at 243 Charles Street, Boston, \$4,000,000 at 800 Huntington Avenue, Boston, \$4,000,000 at 41 Montvale Avenue, Stoneham, \$12,000,000 at 800 Huntington Avenue, Boston, and \$5,000,000 at each of the other MGB Locations.

The Bonds do not and will not constitute a general obligation of, or a pledge of the faith and credit of MassDevelopment or a general obligation of, or a debt or pledge of the faith and credit of The Commonwealth of Massachusetts. Interested persons wishing to express their views on the projects and the proposed issuance of the Bonds to finance and refinance the projects will be given the opportunity to do so at the public hearing teleconference or may, prior to the time of the public hearing, submit their views in writing to MassDevelopment at 99 High Street, Boston, Massachusetts 02110.

MASSACHUSETTS DEVELOPMENT FINANCE AGENCY