

Notice of Public Hearing

MASSACHUSETTS DEVELOPMENT FINANCE AGENCY

Notice is hereby given that a public hearing will be conducted by the Massachusetts Development Finance Agency ("MassDevelopment") at 9:30 a.m. on November 5, 2026 on the application by Western Massachusetts Training Consortium, Inc. for bond financing to finance the Project described below. The public hearing will be held at MassDevelopment's offices located at 1350 Main Street, Suite 200, Springfield, Massachusetts 01103. If MassDevelopment's offices are closed on November 5, 2026 due to unforeseen circumstances, including adverse weather conditions, the public hearing will be held on the next business day on which MassDevelopment's office is open at the same time and location.

The purpose of the hearing will be to consider the proposal of Western Massachusetts Training Consortium, Inc. on behalf of itself and any parent, subsidiary or other affiliate (the "Borrower"), that MassDevelopment approve and authorize the financing set forth below.

1. Approve the financing by MassDevelopment of Borrower's project described below (the "Project"):

The Project consists of the acquisition by the Borrower of approximately 1.1 acres of land on Race Street, Appleton Street, and Main Street in Holyoke, MA, which includes parking lots and an approximately 68,000 square foot building located at 200 and 208 Race Street, Holyoke, MA 01040 (the "Building"). Bond proceeds will be allocated by the Borrower for the acquisition of 17,000 square feet in the Building (the "Bond Facility"), and the renovation of such Bond Facility to include heating ventilation and air conditioning upgrades, addition of accessible offices, meeting rooms, bathrooms, program spaces, and accessibility improvements (the "Improvements") and for the purchase and installation therein of furniture, fixtures, equipment, information technology infrastructure and equipment, telecommunications systems, security and access-control systems, and related technology improvements. In addition, the Project will include related architectural and engineering fees for such Improvements, costs of the financing and issuance of the bond, interest during construction and related costs. The Project will be used by the Borrower to further its mission to support community initiatives and programs that address disability support, recovery, advocacy, trauma-informed community development, and family support.

2. Authorize the financing of such Project by the issuance, pursuant to Massachusetts General Laws, Chapters 23G and 40D, of MassDevelopment revenue bonds in an aggregate principal amount not to exceed \$4,500,000 which bonds will not constitute a debt or pledge of the faith and credit of MassDevelopment or of The Commonwealth of Massachusetts.

Interested persons wishing to express their views on the Project and the proposed issuance of revenue bonds to finance the Project will be given the opportunity to do so at the public hearing or may, prior to the time of the public hearing, submit their views in writing to MassDevelopment at 99 High Street, 11th Floor, Boston, Massachusetts 02110. Persons desiring to participate at the public hearing must make a written request at least 24 hours prior to the hearing by email to tefrahearinginfo@MassDevelopment.com or by mail to MassDevelopment, 99 High Street, 11th Floor, Boston, MA 02110, Attn: TEFRA Hearings.