

NOTICE OF PUBLIC HEARING

Notice is hereby given that a public hearing will be conducted by the Massachusetts Development Finance Agency (the “Issuer”) at 11:00 a.m., on Tuesday, February 6, 2024, via the following toll-free telephonic conference line:

Dial In: 1-888-305-1655

Participant Code: 309639

The purpose of the hearing will be to consider the proposal of Housing Assistance Corporation (together with its affiliates, the “Borrower”) that the Issuer issue qualified 501(c)(3) bonds (as defined in Section 145 of the Internal Revenue Code), in an aggregate amount not to exceed \$2,300,000, to finance certain facilities to be owned and operated by the Borrower for multifamily housing purposes and located at 107 Main Street, Orleans, MA, or adjacent or proximate sites. The new project expected to be financed includes, but is not limited to, site development (including design and engineering costs), construction or alteration of buildings or the acquisition or installation of furnishings and equipment, or any combination of the foregoing, in connection with the construction of a 14-unit affordable housing rental development.

The bonds proposed to be issued by the Issuer will not constitute a general obligation of the Issuer or a debt or pledge of the faith and credit of The Commonwealth of Massachusetts.

Interested persons wishing to express their views on the project and the proposed issuance of qualified 501(c)(3) bonds to finance the project will be given the opportunity to do so at the public hearing or may, prior to the time of the public hearing, submit their views in writing to the Issuer at 99 High Street, Boston, Massachusetts 02110. Persons desiring to speak during the telephonic public hearing must make a written request at least 24 hours prior to the hearing by email to tefrahearinginfo@MassDevelopment.com or by mail to MassDevelopment, 99 High Street, Boston, MA 02110, Attn: TEFRA Hearings.

MASSACHUSETTS DEVELOPMENT
FINANCE AGENCY