**M E E T I N G N O T I C E**

Entity: **Board of Directors of**

 **Massachusetts Development Finance Agency**

Date/Time: Thursday, November 9, 2017, 10:00 a.m.

Location: Massachusetts Development Finance Agency

 99 High Street, 11th floor

 Boston, MA 02110

Anticipated topics:

MINUTES

1. MassDevelopment October 12, 2017 Meeting
2. Devens Residents Session October 12, 2017 Meeting

PRESIDENT / CEO REPORT

* Monthly Update

GENERAL MATTERS

1. Annual Approval and Confirmation of Agency Officers
2. MassDevelopment FY2018 1st Quarter Financial Results

STRATEGIC PLANNING

1. MassDevelopment FY2018 Strategic Themes and Business Plan Goals

MARKETING/COMMUNICATIONS

1. Media Report (October)

BOND TRANSACTIONS

1. Bond Detail Memorandum
* Bonds: Official Action Approvals

Official Action Projects with Volume Cap Request

1. 250 Centre Street Housing LLC (Boston) – $27,120,000
2. RiverMills Assisted Living, LLC (Chicopee) – $19,500,000
3. South End 10, LLC (Boston) – $7,886,160
* Bonds: Final Approvals

Final Approvals for Lease Financings

1. New England Life Flight, Inc. (Various) – $30,000,000

Final Approval Projects without Volume Cap Request

1. Partners HealthCare System, Inc. (Various) – (OA/FA) – $1,495,000,000
2. NewBridge on the Charles, Inc. (Dedham) – $260,605,000
3. Wheaton College (Norton) – (OA/FA) – $70,000,000
4. Boston Medical Center Corporation (Boston) – (OA/FA) – $50,000,000
5. Evergreen Center, Inc. (Various) – (OA/FA) – $16,370,000
6. Behavioral Health Network, Inc. (Springfield) – $7,480,000
7. Boston Collegiate Charter School Foundation, Inc. (Boston) – (OA/FA) – $7,200,000

STANDING BOARD COMMITTEES

*Audit & Administration Committee – Chair: P. McGovern*

* Report of November 9, 2017 Meeting
1. Minutes of May 31, 201

*Compensation Committee – Chair: P. McGovern*

* Report of November 9, 2017 Meeting

*Origination & Credit Committee – Chair: J. Blake*

* Report of November 7, 2017 Meeting
1. Minutes of October 10, 2017 Meeting
* Lending
1. Monthly Delegated Authority Report for Loan Approvals
2. Amendment to Export Development Fund Operating Rules
3. Little Leaf Farms, LLC (Devens) – General Fund Loan
4. Weissman Real Estate, LLC and Modu Form, Inc. (Fitchburg) General Fund Loan and Export Guarantee
* Community Development
1. Monthly Delegated Authority Report
2. Approved Minutes of March 23, 2017 Brownfields Advisory Group Meeting
* New Markets Tax Credits
1. Approved Minutes of June 15, 2017 New Markets Tax Credits Advisory Committee Meeting

*Real Estate Development & Operations Committee: – Chair: B. Kavoogian*

* Report of November 7, 2017 Meeting
1. Minutes of October 10, 2017 Meeting
2. Devens and Devens Environmental Updates
3. Devens – Acceptance of a portion of Chance Street as a Public Way
4. Reappointment of Thatcher Kezer to the Devens Board of Tax Assessors
5. Selection of Brokerage Firms for House Doctor Contracts
6. Statewide Real Estate Projects Updates

EXECUTIVE SESSION

1. Joint Base Cape Cod (JBCC) – Wastewater and Water Facilities Update