

(Notice date: May 26, 2023; 1:15 p.m.)

NOTICE OF PUBLIC HEARING

Notice is hereby given that a public hearing will be conducted by the Massachusetts Development Finance Agency (the “Issuer”) at 10:00 a.m., on Tuesday, June 6, 2023, via the following toll-free telephonic conference line:

Dial In: 1-888-305-1655
Participant Code: 309639

The purpose of the hearing will be to consider the proposal of The City on a Hill Foundation, Inc. (together with its affiliates, the “Borrower”) that the Issuer issue qualified 501(c)(3) bonds (as defined in Section 145 of the Internal Revenue Code), in an aggregate amount not to exceed \$2,500,000, to refinance certain previously incurred debt that was used to refinance (i) the acquisition of the land, buildings and improvements located at 18 Hulbert Street and 58 Circuit Street, Boston (Roxbury District), Massachusetts, and the renovation and equipping of such buildings and improvements, and the construction of an addition thereto, all to provide facilities to be leased by the Borrower to City on a Hill Charter Public School (the “School”) for use by the School as its school building and related facilities, and (ii) the acquisition of textbooks, computers and other educational supplies and equipment for the use of the School.

The bonds proposed to be issued by the Issuer will not constitute a general obligation of the Issuer or a debt or pledge of the faith and credit of The Commonwealth of Massachusetts.

Interested persons wishing to express their views on the projects and the proposed issuance of qualified 501(c)(3) bonds to finance and refinance the projects will be given the opportunity to do so at the public hearing or may, prior to the time of the public hearing, submit their views in writing to the Issuer at 99 High Street, Boston, Massachusetts 02110. Persons desiring to speak during the telephonic public hearing must make a written request at least 24 hours prior to the hearing by email to tefrahearinginfo@MassDevelopment.com or by mail to MassDevelopment, 99 High Street, Boston, MA 02110, Attn: TEFRA Hearings.

MASSACHUSETTS DEVELOPMENT
FINANCE AGENCY