NOTICE OF PUBLIC HEARING

Notice is hereby given that a public hearing will be conducted by the Massachusetts Development Finance Agency (the “Issuer”) at 10:00 a.m., on Tuesday, September 8, 2020. In order to promote and protect the safety of both the public and the Issuer staff in light of the COVID-19 virus, and pursuant to the Executive Order of the Governor of The Commonwealth of Massachusetts (the “Commonwealth”) dated March 12, 2020 regarding the conduct of public hearings in the Commonwealth, the public hearing will be held via the following telephonic conference line in lieu of physical presence at the public hearing:

Dial In: 1-888-305-1655
Participant Code: 309639

The purpose of the hearing will be to consider the proposal of Boston Collegiate Charter School Foundation, Inc. (the “Borrower”) that the Issuer issue qualified 501(c)(3) bonds (as defined in Section 145 of the Internal Revenue Code), in an aggregate amount not to exceed $12,750,000, to finance and refinance certain charter school facilities owned by the Borrower and operated by Boston Collegiate Charter School for educational purposes and located or to be located at 11 Mayhew Street and 200 and 215 Sydney Street in Dorchester, Massachusetts (collectively, the “Schools”), or adjacent or proximate sites. The new projects expected to be financed include, but are not limited to (i) window replacements, (ii) general building envelope work such as roof work and repointing, (iii) the acquisition and installation of information technology and other miscellaneous furniture and equipment, (iv) the acquisition of real property located adjacent or proximate to the Schools, and/or (v) other miscellaneous interior-only building renovations at the Schools. Proceeds of the bonds are also expected to be used to refinance certain previously issued debt that financed projects at the Schools.

The bonds proposed to be issued by the Issuer will not constitute a general obligation of the Issuer or a debt or pledge of the faith and credit of The Commonwealth of Massachusetts.

Interested persons wishing to express their views on the projects and the proposed issuance of qualified 501(c)(3) bonds to finance and refinance the projects will be given the opportunity to do so at the public hearing or may, prior to the time of the public hearing, submit their views in writing to the Issuer at 99 High Street, Boston, Massachusetts 02110. Persons desiring to speak during the telephonic public hearing must make a written request at least 24 hours prior to the hearing by email to tefrahearinginfo@MassDevelopment.com or by mail to MassDevelopment, 99 High Street, Boston, MA 02110, Attn: TEFRA Hearings.

MASSACHUSETTS DEVELOPMENT FINANCE AGENCY

Notice Date: August 19, 2020