

NOTICE OF PUBLIC HEARING

NOTICE OF PUBLIC HEARING TO BE HELD BY MASSACHUSETTS DEVELOPMENT FINANCE AGENCY CONCERNING THE PROJECT AT ZERO EAST MAIN STREET, CHICOPEE, MASSACHUSETTS. Notice is hereby given that Massachusetts Development Finance Agency (the “Issuer”) will hold a public hearing on December 7, 2021 at 10:00 A.M. In order to promote and protect the safety of both the public and the Issuer staff in light of the novel coronavirus (COVID-19), the public hearing will be held via the following telephonic conference line in lieu of physical presence at the public hearing:

US Toll free: 1-888-305-1655

Passcode: 309639

The purpose of the hearing will be to consider the issuance by the Issuer of qualified 501(c)(3) bonds (the “Bonds”) for a qualified 501(c)(3) project (the “Project”) under the provisions of Section 145 of the Internal Revenue Code of 1986, as amended. The Bonds will be issued in an amount not to exceed \$9,500,000 and used to finance and refinance the Project owned by The Food Bank of Western Massachusetts, Inc. (the “Borrower” which term includes in this notice any parent, subsidiary, or other affiliate thereof) and generally consisting of the following: (i) the acquisition of approximately 16.5 acres of land at the Chicopee River Business Park located at Zero East Main Street, Chicopee, Massachusetts and the construction at such location of an approximately 63,000 square-foot food warehouse and distribution facility, which will serve as Borrower’s new headquarters and be used by the Borrower in its business of feeding families and individuals in need; and (ii) the acquisition of furniture, fixtures and equipment for said facility.

The Bonds will not constitute a general obligation of the Issuer or a debt or pledge of the faith and credit of the Commonwealth. Interested persons wishing to express their views on such Project and the proposed issuance of the Bonds to finance and refinance the Project will be given the opportunity to do so at the public hearing (via the teleconference line); provided, any persons

(Notice date: November 22, 2021; 4:30 P.M.)

desiring to speak at the public hearing must make a written request at least 24 hours prior to the hearing by email to tefrahearinginfo@MassDevelopment.com or by mail to MassDevelopment, 99 High Street, Boston, Massachusetts 02110, Attn: TEFRA Hearings. Alternatively, persons may, prior to the time of the public hearing, submit their views in writing to Massachusetts Development Finance Agency, 99 High Street, Boston, Massachusetts 02110.