

NOTICE OF PUBLIC HEARING

Notice is hereby given that a public hearing will be conducted by the Massachusetts Development Finance Agency (the “Issuer”) at 10:00 a.m. on Tuesday, October 11, 2022 via the following toll-free telephonic conference line:

Dial In: 1-888-305-1655
Participant Code: 309639

The purpose of the hearing will be to consider the proposal of New England Life Flight, Inc. d/b/a Boston MedFlight (together with its affiliates, the “Borrower”) that the Issuer issue qualified 501(c)(3) bonds (as defined in Section 145 of the Internal Revenue Code), in an aggregate amount not to exceed \$10,000,000, to finance certain projects to be owned and operated by the Borrower, used in connection with the Borrower’s day-to-day operations, and located or to be located at one or more of the following locations (with up to \$10,000,000 of bond proceeds being spent at each location, but not more than \$10,000,000 of bond proceeds in the aggregate being spent at all locations): 150 Hanscom Drive, Bedford, MA, 246 South Meadow Road, Carver, MA, 492 Sutton Street, North Andover, MA and 265 Fruit Street, Mansfield, MA, or adjacent or proximate sites. The projects expected to be financed include, but are not limited to, the acquisition and renovation of one medically configured helicopter, the acquisition of related tools, parts and equipment, and costs of issuance.

The bonds proposed to be issued by the Issuer will not constitute a general obligation of the Issuer or a debt or pledge of the faith and credit of The Commonwealth of Massachusetts.

Interested persons wishing to express their views on the projects and the proposed issuance of qualified 501(c)(3) bonds to finance the projects will be given the opportunity to do so at the public hearing or may, prior to the time of the public hearing, submit their views in writing to the Issuer at 99 High Street, Boston, Massachusetts 02110. Persons desiring to speak during the telephonic public hearing must make a written request at least 24 hours prior to the hearing by email to tefrahearinginfo@MassDevelopment.com or by mail to MassDevelopment, 99 High Street, Boston, MA 02110, Attn: TEFRA Hearings.

MASSACHUSETTS DEVELOPMENT
FINANCE AGENCY