

## NOTICE OF PUBLIC HEARING

Notice is hereby given that a public hearing will be conducted by the Massachusetts Development Finance Agency (the “Issuer”) at 11:00 a.m., on April 24, 2024, via the following toll-free telephonic conference line:

Dial In: 1-888-305-1655  
Participant Code: 309639

The purpose of the hearing will be to consider the proposal of Brandeis University (together with its affiliates, the “Borrower”) that the Issuer issue qualified 501(c)(3) bonds (as defined in Section 145 of the Internal Revenue Code), in one or more series pursuant to a plan of finance in an aggregate amount not to exceed \$145,000,000, to finance certain higher educational facilities owned and operated by the Borrower for educational purposes and located or to be located at the Borrower’s main campus at 415 South Street, Waltham, Massachusetts (the “Main Campus”), or adjacent or proximate sites. The new projects expected to be financed include, but are not limited to, the design, construction, furnishing and equipping of new student housing, and certain additional capital projects at various buildings on the Main Campus. Proceeds of the bonds are also expected to be used to pay capitalized interest and costs of issuance of the bonds.

The bonds proposed to be issued by the Issuer will not constitute a general obligation of the Issuer or a debt or pledge of the faith and credit of The Commonwealth of Massachusetts.

Interested persons wishing to express their views on the projects and the proposed issuance of qualified 501(c)(3) bonds to finance the projects will be given the opportunity to do so at the public hearing or may, prior to the time of the public hearing, submit their views in writing to the Issuer at 99 High Street, Boston, Massachusetts 02110. Persons desiring to speak during the telephonic public hearing must make a written request at least 24 hours prior to the hearing by email to [tefrahearinginfo@MassDevelopment.com](mailto:tefrahearinginfo@MassDevelopment.com) or by mail to MassDevelopment, 99 High Street, Boston, MA 02110, Attn: TEFRA Hearings.

MASSACHUSETTS DEVELOPMENT  
FINANCE AGENCY