

NOTICE OF PUBLIC HEARING

Notice is hereby given that a public hearing will be conducted by the Massachusetts Development Finance Agency (the “Issuer”) at 10:00 a.m., on Wednesday, June 7, 2022, via the following toll-free telephonic conference line:

Dial In: 1-888-305-1655
Participant Code: 309639

The purpose of the hearing will be to consider the proposal of The Williston Northampton School (together with its affiliates, the “Borrower”) that the Issuer issue qualified 501(c)(3) bonds (as defined in Section 145 of the Internal Revenue Code), in an aggregate amount not to exceed \$6,000,000, to finance and refinance certain school facilities owned and operated by the Borrower for educational purposes and all located or to be located at (i) the Borrower’s main campus in Easthampton, Massachusetts, with a main address of 19 Payson Avenue, and generally bounded by Center Street, Railroad Street, Payson Avenue, Park Street, Payson Lane, Main Street and Greenwood Court (the “Main Campus”), and (ii) Galbraith Field on Taft Avenue in Easthampton, Massachusetts, or adjacent or proximate sites. The new projects expected to be financed include, but are not limited to, (i) interior renovations at Scott Hall, including updates to the science facilities, (ii) updates to the mechanical systems and bathrooms at John Wright Dormitory, (iii) replacement of the existing decking surface on the athletic center observation deck, (iv) renovations to the athletic center locker rooms, (v) renovations to the Head of School residence, (vi) application of a new coating to the existing track surface, and (vii) other miscellaneous interior only renovations and equipment acquisitions included in the capital budget over the next three years. Proceeds of the bonds are also expected to be used to finance certain previously issued debt that financed a portion of the costs of the construction, furnishing and equipping of the residential quadrangle on the Main Campus.

The bonds proposed to be issued by the Issuer will not constitute a general obligation of the Issuer or a debt or pledge of the faith and credit of The Commonwealth of Massachusetts.

Interested persons wishing to express their views on the projects and the proposed issuance of qualified 501(c)(3) bonds to finance and refinance the projects will be given the opportunity to do so at the public hearing or may, prior to the time of the public hearing, submit their views in writing to the Issuer at 99 High Street, Boston, Massachusetts 02110. Persons desiring to speak during the telephonic public hearing must make a written request at least 24 hours prior to the hearing by email to tefrahearinginfo@MassDevelopment.com or by mail to MassDevelopment, 99 High Street, Boston, MA 02110, Attn: TEFRA Hearings.

MASSACHUSETTS DEVELOPMENT
FINANCE AGENCY