**MassDevelopment**

**Board of Directors**

**Thursday, November 9, 2017, 10:00 a.m.**

**99 High Street, 11th Floor**

**Boston, MA**

**UPDATED AGENDA**

[*Secretary’s Note: This agenda includes walk-in items and any other changes at the Board meeting.*]

**MINUTES**

1. MassDevelopment October 12, 2017 Meeting – **Voice Vote**
2. Devens Residents Session October 12, 2017 Meeting – **Voice Vote**

**PRESIDENT / CEO REPORT**

* Monthly Update

**GENERAL MATTERS**

1. Annual Approval and Confirmation of Agency Officers – **Vote**
2. MassDevelopment FY2018 1st Quarter Financial Results (*informational*)

**STRATEGIC PLANNING**

1. MassDevelopment FY2018 Strategic Themes and Business Plan Goals (*informational*)

**MARKETING/COMMUNICATIONS**

1. Media Report (October) (*informational)*

**BOND TRANSACTIONS**

1. Bond Detail Memorandum *(informational*)
* **Bonds: Official Action Approvals**

**Official Action Projects with Volume Cap Request**

1. 250 Centre Street Housing LLC (Boston) – $27,120,000 – **Vote**
2. RiverMills Assisted Living, LLC (Chicopee) – $19,500,000 – **Vote**
3. South End 10, LLC (Boston) – $7,886,160 – **Vote**
* **Bonds: Final Approvals**

**Final Approvals for Lease Financings**

1. New England Life Flight, Inc. (Various) – $30,000,000 – **Vote**

**Final Approval Projects without Volume Cap Request**

1. Partners HealthCare System, Inc. (Various) – (OA/FA) – $1,495,000,000 – **Vote** [*Handout*

 *(revised Resolution)*]

1. NewBridge on the Charles, Inc. (Dedham) – $260,605,000 – **Vote**
2. Wheaton College (Norton) – (OA/FA) – $70,000,000 – **Vote**
3. Boston Medical Center Corporation (Boston) – (OA/FA) – $50,000,000 – **Vote**
4. Evergreen Center, Inc. (Various) – (OA/FA) – $16,370,000 – **Vote**
5. Behavioral Health Network, Inc. (Springfield) – $7,480,000 – **Vote**
6. Boston Collegiate Charter School Foundation, Inc. (Boston) – (OA/FA) – $7,200,000 – **Vote**

**STANDING BOARD COMMITTEES**

***Audit & Administration Committee – Chair: P. McGovern***

* Report of November 9, 2017 Meeting
1. Minutes of May 31, 2017 (*informational*)

***Compensation Committee – Chair: P. McGovern***

* Report of November 9, 2017 Meeting

***Origination & Credit Committee – Chair: J. Blake***

* Report of November 7, 2017 Meeting
1. Minutes of October 10, 2017 Meeting (*informational*)
* **Lending**
1. Monthly Delegated Authority Report for Loan Approvals (*informational*)
2. Amendment to Export Development Fund Operating Rules – **Vote**
3. Little Leaf Farms, LLC (Devens) – General Fund Loan – **Vote** [*Handouts (Revised*

 *Memo & Vote)*]

1. Weissman Real Estate, LLC and Modu Form, Inc. (Fitchburg) General Fund Loan and Export Guarantee – **Votes**
* **Community Development**
1. Monthly Delegated Authority Report (*informational*)
2. Approved Minutes of March 23, 2017 Brownfields Advisory Group Meeting (*informational*)
* **New Markets Tax Credits**
1. Approved Minutes of June 15, 2017 New Markets Tax Credits Advisory Committee Meeting (*informational*)

***Real Estate Development & Operations Committee: – Chair: B. Kavoogian***

* Report of November 7, 2017 Meeting
1. Minutes of October 10, 2017 Meeting (*informational*)
2. Devens and Devens Environmental Updates (*informational)*
3. Devens – Acceptance of a portion of Chance Street as a Public Way – **Vote**
4. Reappointment of Thatcher Kezer to the Devens Board of Tax Assessors – **Vote**
5. Selection of Brokerage Firms for House Doctor Contracts – **Vote**
6. Statewide Real Estate Projects Updates (*informational*)

**EXECUTIVE SESSION**

1. Joint Base Cape Cod (JBCC) – Wastewater and Water Facilities Update
* Vicksburg Square, Devens – Update [*Handout (PowerPoint)*]
* Employment Matter – Executive Compensation – **Voice Vote**