

(Notice date: November 23, 2022; 1:30 p.m.)

NOTICE OF PUBLIC HEARING

NOTICE OF PUBLIC HEARING TO BE HELD BY MASSACHUSETTS DEVELOPMENT FINANCE AGENCY CONCERNING A PROJECT LOCATED AT 9-13 CARLSON ROAD, 10-26 CARLSON ROAD AND 262-268 BEAVER STREET, FRAMINGHAM, MASSACHUSETTS. Notice is hereby given that Massachusetts Development Finance Agency (the “Issuer”) will hold a public hearing on December 6, 2022 at 10:00 A.M. via the following telephonic conference line in lieu of physical presence at the public hearing:

US Toll free: 1-888-305-1655

Passcode: 309639

The purpose of the hearing will be to consider the issuance by the Issuer of exempt facility bonds (the “Bonds”) for a qualified residential rental project under the provisions of Section 142(d) of the Internal Revenue Code of 1986, as amended, to be owned by Carlson Crossing West LLC (the “Borrower” which term includes in this notice any related party thereto). The Bonds will be issued in an amount not to exceed \$22,000,000 and the proceeds thereof will be used to finance and refinance phase two of a planned multi-phase project that generally consists of the following: (i) the acquisition of a fee or ground leasehold interest in certain land and a portion of an existing residential rental housing facility thereon comprising approximately seventeen (17) buildings located at 9-13 Carlson Road, 10-26 Carlson Road and 262-268 Beaver Street, Framingham, Massachusetts, known as Carlson Crossing; (ii) the redevelopment and/or renovation of said residential rental housing facility to consist of approximately sixty-eight (68) residential rental units and functionally related and subordinate facilities; and (iii) the furnishing and equipping of said rental units and functionally related and subordinate facilities (collectively, the “Project”). The Bonds will not constitute a general obligation of the Issuer or a debt or pledge of the faith and credit of the Commonwealth.

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Interested persons wishing to express their views on such Project and the proposed issuance of the Bonds to finance and refinance the Project will be given the opportunity to do so at the public hearing (via the teleconference line); provided, any persons desiring to speak at the public hearing must make a written request at least 24 hours prior to the hearing by email to tefrahearinginfo@MassDevelopment.com or by mail to Massachusetts Development Finance Agency, 99 High Street, Boston, Massachusetts 02110, Attn: TEFRA Hearings. Alternatively, persons may, prior to the time of the public hearing, submit their views in writing to Massachusetts Development Finance Agency, 99 High Street, Boston, Massachusetts 02110.