

(Notice date: November 23, 2022: 1:30 p.m.)

NOTICE OF PUBLIC HEARING

NOTICE OF PUBLIC HEARING TO BE HELD BY MASSACHUSETTS DEVELOPMENT FINANCE AGENCY CONCERNING A PROJECT LOCATED AT 224-230 HIGH STREET, CLINTON, MASSACHUSETTS. Notice is hereby given that Massachusetts Development Finance Agency (the “Issuer”) will hold a public hearing on December 6, 2022 at 11:30 A.M. via the following telephonic conference line in lieu of physical presence at the public hearing:

US Toll free: 1-888-305-1655

Passcode: 309639

The purpose of the hearing will be to consider the issuance by the Issuer of qualified 501(c)(3) bonds (the “Bonds”) for a qualified 501(c)(3) project (the “Project”) under the provisions of Section 145 of the Internal Revenue Code of 1986, as amended. The Bonds will be issued in an amount not to exceed \$4,200,000 and used to finance and refinance the Project to be owned by United Way of Tri-County, Inc. (the “Borrower” which term includes in this notice any parent, subsidiary, or other affiliate thereof) and generally consisting of the financing and refinancing of: (i) the construction of an approximately 14,000 square foot building located on approximately 5,186 square feet of land located at 224-230 High Street, Clinton, Massachusetts, which will be the new operations location for WHEAT Community Connections’ programs, including the food pantry, community café, case management services, and Hidden Treasures thrift store, as well as eight (8) transitional/homeless housing units; and (ii) the acquisition of furnishings, fixtures and equipment for said building. The Bonds will not constitute a general obligation of the Issuer or a debt or pledge of the faith and credit of the Commonwealth.

Interested persons wishing to express their views on such Project and the proposed issuance of the Bonds to finance and refinance the Project will be given the opportunity to do so at the public hearing (via the teleconference line); provided, any persons desiring to speak at the public

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hearing must make a written request at least 24 hours prior to the hearing by email to tefrahearinginfo@MassDevelopment.com or by mail to Massachusetts Development Finance Agency, 99 High Street, Boston, Massachusetts 02110, Attn: TEFRA Hearings. Alternatively, persons may, prior to the time of the public hearing, submit their views in writing to Massachusetts Development Finance Agency, 99 High Street, Boston, Massachusetts 02110.