

**NOTICE OF PUBLIC HEARING**

NOTICE OF PUBLIC HEARING TO BE HELD BY MASSACHUSETTS DEVELOPMENT FINANCE AGENCY CONCERNING A PROJECT LOCATED AT 99 AND 103 MAIN STREET, ESSEX, MASSACHUSETTS. Notice is hereby given that Massachusetts Development Finance Agency (the “Issuer”) will hold a public hearing on January 15, 2021 at 11:00 A.M. Due to the novel coronavirus (COVID-19) and pursuant to the Executive Order of the Governor of the Commonwealth of Massachusetts (the “Commonwealth”) regarding the conduct of public hearings in the Commonwealth, the public hearing will be held via the following telephonic conference line in lieu of physical presence at the public hearing:

US Toll free: 1-888-305-1655

Passcode: 309639

The purpose of the hearing will be to consider the issuance by the Issuer of qualified small issue bonds (the “Refunding Bonds”) under the provisions of Section 144(a) of the Internal Revenue Code of 1986, as amended (the “Code”), for a manufacturing facility all owned by Blue Ivy, LLC and Great Marsh Brewing Company (collectively, the “Borrower” which term includes in this notice any parent, subsidiary, or other affiliate of such entities). The proceeds of such Refunding Bonds will be used to currently refund all of the outstanding Massachusetts Development Finance Agency Revenue Bonds, Great Marsh Brewing Company Issue, Series 2018 (the “Existing Bonds”). The Existing Bonds are being modified, and under the Code such modification is treated as a current refunding of the Existing Bonds. The Refunding Bonds will be issued in an amount not to exceed \$5,000,000 and the proceeds thereof are allocated to the following projects: (i) the acquisition of certain adjacent parcels of land and existing buildings thereon located at 99 and 103 Main Street, Essex, Massachusetts (the “Property”), and the demolition of said building located at 99 Main Street, Essex, Massachusetts; (ii) the construction of a manufacturing facility used by the Borrower for manufacturing and distributing beer and

(Notice date: January 7, 2021; 11:30 AM)

malt beverages, which manufacturing facility is a component of an approximately 13,677 square foot building which was constructed on the Property, which building includes other commercial space including a restaurant; and (iii) the acquisition and installation of furniture, fixtures, and equipment for said manufacturing facility (the “Project”). The Refunding Bonds will not constitute a debt or pledge of the faith and credit of The Commonwealth of Massachusetts or the Issuer.

Interested persons wishing to express their views on such Project and the proposed issuance of the Refunding Bonds to finance and refinance the Project will be given the opportunity to do so at the public hearing (via the teleconference line); provided, any persons desiring to speak at the public hearing must make a written request at least 24 hours prior to the hearing by email to [tefrahearinginfo@MassDevelopment.com](mailto:tefrahearinginfo@MassDevelopment.com) or by mail to MassDevelopment, 99 High Street, Boston, MA 02110, Attn: TEFRA Hearings. Alternatively, persons may, prior to the time of the public hearing, submit their views in writing to Massachusetts Development Finance Agency, 99 High Street, Boston, Massachusetts 02110.