

NOTICE OF PUBLIC HEARING

Notice is hereby given that a public hearing will be conducted by the Massachusetts Development Finance Agency (the “Issuer”) at 11:00 a.m., on Tuesday, December 11, 2018 at 99 High Street, Boston, Massachusetts. If the Issuer’s offices are closed on December 11, 2018 due to unforeseen circumstances, including adverse weather conditions, the public hearing will be held on the next business day on which the Issuer’s offices are open at the same time and location.

The purpose of the hearing will be to consider the proposal of Brandeis University (the “Borrower”) that the Issuer issue qualified 501(c)(3) bonds (as defined in Section 145 of the Internal Revenue Code), in an aggregate amount not to exceed \$175,000,000, to finance and refinance certain higher educational facilities owned and operated by the Borrower for educational purposes and located at the Borrower’s main campus at 415 South Street, Waltham, Massachusetts (the “Main Campus”), or adjacent or proximate sites. The new projects expected to be financed include, but are not limited to, building mechanical system and envelope system upgrades, roof repairs and other miscellaneous deferred maintenance projects at various buildings on the Main Campus. Proceeds of the bonds are also expected to be used to refinance certain previously issued debt that financed projects on the Main Campus and at 110 Angleside Road, 150, 164 and 178 Charles River Road, 15, 20 and 28 Ridgewood Terrace, 34, 296 and 317 Sibley Road, 457 and 515 South Street, 157 Prospect Street and 60 Turner Street all in Waltham, Massachusetts, with not more than \$175,000,000 of proceeds being spent at each of the aforementioned locations.

The bonds proposed to be issued by the Issuer will not constitute a general obligation of the Issuer or a debt or pledge of the faith and credit of The Commonwealth of Massachusetts.

Interested persons wishing to express their views on the projects and the proposed issuance of qualified 501(c)(3) bonds to finance and refinance the projects will be given the opportunity to do so at the public hearing or may, prior to the time of the public hearing, submit their views in writing to the Issuer at 99 High Street, Boston, Massachusetts 02110.

MASSACHUSETTS DEVELOPMENT
FINANCE AGENCY