(Notice date: January 24, 2020; 3:30 PM)

NOTICE OF PUBLIC HEARING

NOTICE OF PUBLIC HEARING TO BE HELD BY MASSACHUSETTS DEVELOPMENT FINANCE AGENCY CONCERNING THE PROJECT AT 629 SALISBURY STREET, WORCESTER, MASSACHUSETTS. Notice is hereby given that Massachusetts Development Finance Agency (the "Issuer") will hold a public hearing on February 11, 2020 at 10:00 A.M. at the Issuer's offices located at 89 Shrewsbury Street, Worcester, Massachusetts, 01604. If the Issuer's offices are closed on February 11, 2020 due to unforeseen circumstances, including adverse weather conditions, the public hearing will be held on the next business day on which the Issuer's offices are open at the same time and location. The purpose of the hearing will be to consider the issuance by the Issuer of qualified 501(c)(3) bonds (the "Bonds") for a qualified 501(c)(3) project (the "Project") under the provisions of Section 145 of the Internal Revenue Code of 1986, as amended. The Bonds will be issued in an amount not to exceed $6,200,000 for the benefit of JHC Assisted Living Corp. and The Jewish Healthcare Center, Inc. (collectively, the "Borrower") and used to finance and refinance the Project as follows: the refunding of the Borrower's outstanding Massachusetts Development Finance Agency Revenue Bonds, Series 2014, the proceeds of which were originally used to: (i) currently refund the Borrower's outstanding Massachusetts Development Finance Agency Revenue Bonds, JHC Assisted Living Corp., Series 1998, the proceeds of which were originally used to finance a project located at facilities owned by the Borrower at 629 Salisbury Street, Worcester, Massachusetts and consisting generally of the following: (a) the construction of a new facility consisting of approximately 65,880 square feet, for use as a continuing care facility, (b) the acquisition of equipment, and (c) other expenses related thereto; and (ii) pay costs of issuance. The Bonds will not constitute a debt or pledge of the faith and credit of The Commonwealth of Massachusetts or the Issuer.

Interested persons wishing to express their views on such Project and the proposed issuance of the Bonds to finance and refinance the Project will be given the opportunity to do so at the public hearing or may, prior to the time of the public hearing, submit their views in writing to Massachusetts Development Finance Agency, 99 High Street, 11th Floor, Boston, Massachusetts 02110.