

NOTICE OF PUBLIC HEARING

Notice is hereby given that a public hearing will be conducted by the Massachusetts Development Finance Agency (the “Issuer”) at 11:00 a.m. on Wednesday, December 19, 2018 at 99 High Street, Boston, Massachusetts. If the Issuer’s offices are closed on December 19, 2018 due to unforeseen circumstances, including adverse weather conditions, the public hearing will be held on the next business day on which the Issuer’s offices are open at the same time and location.

The purpose of the hearing will be to consider the proposal of The Learning Center for the Deaf, Inc. (together with its affiliates, the “Borrower”) that the Issuer issue qualified 501(c)(3) bonds (as defined in Section 145 of the Internal Revenue Code), in an aggregate amount not to exceed \$11,150,000, to refinance certain previously issued debt that financed facilities owned and operated by the Borrower for educational purposes and located at the Borrower’s main campus at 848 Central Street, Framingham, Massachusetts, or adjacent or proximate sites within the area bounded by Prospect, Central and Kellogg Streets in Framingham. The existing projects to be refinanced include (i) the acquisition, construction and renovation of various classroom, dormitory, physical therapy, gymnasium and administrative buildings and a playground and (ii) the acquisition and installation of various equipment in such buildings.

The bonds proposed to be issued by the Issuer will not constitute a general obligation of the Issuer or a debt or pledge of the faith and credit of The Commonwealth of Massachusetts.

Interested persons wishing to express their views on the projects and the proposed issuance of qualified 501(c)(3) bonds to finance and refinance the projects will be given the opportunity to do so at the public hearing or may, prior to the time of the public hearing, submit their views in writing to the Issuer at 99 High Street, Boston, Massachusetts 02110.