

MASSACHUSETTS DEVELOPMENT FINANCE AGENCY

Notice is hereby given that a public hearing will be conducted by the Massachusetts Development Finance Agency (the "Agency") on Tuesday, April 7, 2020 (the "Hearing Date") at 11:15 a.m., at the Agency's office at 99 High Street, Boston, MA 02110, on the proposal of The October Company, Inc. on behalf of itself and any parent, subsidiary or other affiliate (the "Borrower"), that the Agency approve and authorize the financing set forth below. The purpose of the hearing will be to:

1. Approve the financing and refinancing by the Agency of certain facilities, to be owned by the Borrower in Easthampton, MA, consisting generally of the following (the "Project"):

The Project consists of the construction by The October Company, Inc. (the "Borrower") of an approximately 55,000 square foot addition to its existing 37,000 square foot manufacturing building located at 41 O'Neill Street, Easthampton, MA. The building will be leased by the Borrower to Adhesive Applications, Inc. and used for the manufacture of pressure sensitive foam and film tape for bonding, laminating, mounting, gasketing and sealing products such as glazing tape, mounting tape, splicing tape and high temperature paint masking tape.

2. Authorize the financing of such Project by the issuance, pursuant to Massachusetts General Laws, Chapters 23G and 40D, of the Agency's Small Issue Manufacturing revenue bonds in an aggregate principal amount not to exceed \$5,000,000, which bonds will not constitute a debt or pledge of the faith and credit of the Agency or of The Commonwealth of Massachusetts.

Subject to the notice provision set forth below, persons wishing to express their views on the projects or the issuance of such obligations to finance and refinance the projects will be given the opportunity to do so at the public hearing or may, prior to the time of the public hearing, submit their views in writing to MassDevelopment at 99 High Street, 11th Floor, Boston, Massachusetts 02110. Persons desiring to speak at the public hearing must make a written request at least 24 hours prior to the hearing by email to tefrahearinginfo@MassDevelopment.com or by mail to Mass Development, 99 High Street, Boston, MA 02110, Attn: TEFRA Hearings. The Agency will comply with Governor Baker's COVID-19 Order No. 13 prohibiting gatherings of more than 10 people and will provide additional hearing rooms, if needed. Alternatively:

Persons wishing to participate but not attend in person may participate in the hearing by teleconference by using the toll free telephone number and passcode listed below:

Dial in: 1-888-305-1655
Participant Code: 309639

If the Agency determines that due to developments relating to the 2019 coronavirus (COVID-19) that an in-person public hearing will not be held, the Agency will issue a notice to this effect, which will be posted on the Agency's website in the same manner as this Notice and not less than 24 hours prior to the scheduled hearing, and the Agency will conduct the hearing at the date and time set forth above only via teleconference number listed above.

MASSACHUSETTS DEVELOPMENT FINANCE AGENCY
99 High Sstreet, 11th Floor
Boston MA 02110