

NOTICE OF PUBLIC HEARING

MASSACHUSETTS DEVELOPMENT FINANCE AGENCY

NOTICE IS HEREBY GIVEN that, upon the request of Trinity Health Corporation (“Trinity Health”), an Indiana nonprofit corporation, and its affiliates, Mercy Medical Center and Providence Behavioral Health Hospital, each Massachusetts nonprofit corporations, a public hearing will be held by the Massachusetts Development Finance Agency (the “Agency”) on Tuesday, December 11, 2018 at 10:00 a.m. at the offices of the Agency at 1350 Main Street, Suite 1110, Springfield, Massachusetts 01103, as required by Section 147(f) of the Internal Revenue Code of 1986, as amended (the “Code”), at which public hearing all parties and interested citizens may appear and be heard as to any and all matters pertinent to the issuance, in one or more series from time to time pursuant to a three-year plan of finance, of Revenue Bonds (Trinity Health Credit Group), Series 2019 (the “Bonds”) by the Michigan Finance Authority (the “Issuer”). A portion of the proceeds of the Bonds in an aggregate principal amount not to exceed \$36,000,000 will be loaned by the Issuer to Trinity Health and applied by Trinity Health as follows: (1) not more than \$6,000,000 aggregate principal amount to refinance the costs of miscellaneous construction, renovations, equipment acquisition and installation and improvements at (a) Mercy Medical Center (“Mercy Medical”), located at 271 Carew Street, Springfield, Massachusetts, and at Providence Behavioral Health Hospital (“Providence Hospital”), located at 1233 Main Street, Holyoke, Massachusetts, including, but not limited to, patient care equipment and related renovations and improvements and infrastructure improvements, and (b) Brightside for Families and Children, located at 1233 Main Street, Holyoke, Massachusetts 01040, Riverbend Medical Group, located at 444 Montgomery Street, Chicopee, Massachusetts, Weldon Rehabilitation Hospital, located at 233 Carew Street, Springfield, Massachusetts 01104, Weldon Outpatient Rehabilitation, located at 175 Carew Street, Springfield, Massachusetts 01104 and at the other Massachusetts Facilities (hereinafter defined); and (2) not more than \$30,000,000 aggregate principal amount to current refund the Massachusetts Health and Educational Facilities Authority Health System Revenue Bonds, Catholic Health East Issue, Series 2009, the proceeds of which financed swap termination payments and refinanced, through the current refunding of a portion of the Massachusetts Health and Educational Facilities Authority, Health System Revenue Bonds, Catholic Health East Issue, Series 2007C, the acquisition of the hospitals or other healthcare facilities of Mercy Medical Center, Providence Hospital, Mount Saint Vincent Care Center (formerly Sisters of Providence Care Centers, Inc.), located at 35 Holy Family Road, Holyoke, Massachusetts 01040; Brightside, Inc. (“Brightside”), located at 2112 Riverdale Street, West Springfield, Massachusetts 01089, and Farren Care Center (“Farren Care Center”), located at 340 Montague Road, Turners Falls, Massachusetts 01376 and satellite facilities located at 209-271 Carew Street, Springfield, Massachusetts, 90 Everett Street, Springfield, Massachusetts, 210 Elm Street, Holyoke, Massachusetts, 40 Brightside Drive, Holyoke, Massachusetts, 1221, 1236 and 1245 Main Street, Holyoke, Massachusetts, 317 Maple Street, Holyoke, Massachusetts, 41 Church Street, Westfield, Massachusetts, 63½ Main Street, Chicopee, Massachusetts, 1414 State Street, Springfield, Massachusetts and 79-85 Spring Street, Springfield, Massachusetts (collectively, the “Massachusetts Facilities”), and capital expenditures and improvements and equipment acquisition at the Massachusetts Facilities, including, but not limited to: (i) Mercy Medical’s routine capital expenditures for fiscal years 2001, 2002 and 2003, including, but not limited to, renovations to the emergency department, acquisition of various medical equipment, acquisition

of a new hot water tank and upgrades and renovations to the HVAC system; (ii) Providence Hospital's routine capital expenditures for fiscal years 2001, 2002 and 2003, including, but not limited to, equipment acquisitions for, and renovations and improvements to, the roof, sprinkler system and paging system and acquisition of various medical equipment; (iii) Sisters of Providence Care Center's routine capital expenditures for fiscal years 2001, 2002 and 2003, including, but not limited to, renovations and improvements to the flooring and lighting and acquisition of various equipment and furnishings; (iv) Brightside's routine capital expenditures for fiscal years 2001, 2002 and 2003, including, but not limited to, equipment acquisition for, and renovations and upgrades to the roof, fire alarm, locks and sprinklers, renovations to the areas known as Unit 2, Cottage 2, Cottage 6 and Unit 6 and various equipment and furniture acquisitions; and (v) Farren Care Center's routine capital expenditures for fiscal years 2001, 2002 and 2003, including, but not limited to, renovations and improvements to the flooring and lighting and acquisition of various equipment and furnishings (collectively, the "Projects"). A portion of the proceeds of the Bonds will also be used to pay costs of issuance of the Bonds.

The Projects to be refinanced with the proceeds of the Bonds are owned and operated by Trinity Health or its Massachusetts affiliates identified herein and are located at the addresses indicated above. It is the intention of Trinity Health and the Issuer that the first series of Bonds will be issued not later than one year from the date of approval of the above-described plan of finance.

If the Agency's offices are closed on December 11, 2018 due to unforeseen circumstances, including adverse weather conditions, the public hearing will be held on the next business day on which the Agency's offices are open at the same time and location. Interested persons wishing to express their views on the Projects and the proposed issuance of the Bonds to refinance the Projects will be given the opportunity to do so at the public hearing or may, prior to the time of the public hearing, submit their views in writing to the Agency at 1350 Main Street, Suite 1110, Springfield, Massachusetts 01103.

The Bonds are not being issued by the Agency and will not be a debt or liability of the Agency, the Commonwealth of Massachusetts, or any political subdivision thereof. None of the Agency, the Commonwealth of Massachusetts or any political subdivision thereof shall have any obligations whatsoever with respect to the Bonds. The Bonds will be special, limited obligations of the Issuer, payable solely from payments to be made to the Issuer by Trinity Health and the Trinity Health Credit Group.

This notice is published pursuant to the requirements of Section 147(f) of the Code.

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Dated: November 26, 2018